

2023 Homemaker Employment Packet Checklist

De aum out Name	Form Need to be Completed B				
Document Name	Employee	Responsible Party			
Employee/Client Relationship Form	J	J			
Job Description	J	J			
Background Study	J				
W-4(State and Federal)	J				
I-9 (See Example)	J	J			
Employee Agreement	J				
Wage Payment Election and Consent	J				
Retirement Plan Option (403B)	J				
Self ID	Opt	ional			

If you have any questions before submitting your application, please call 1-800-829-7110 and ask to speak to Human Resources. Employee packets may be sent via:

Email: cdshr@mymrci.org

Fax Application to: 888-696-8552

Mail Application to: MRCI CDS- HR

1961 Premier Drive, Suite 318

Mankato, MN 56001

Do not begin working until the Managing Party has been notified by MRCI.



EMPLOYEE/CLIENT RELATIONSHIP FORM

To be completed by th	e Employee								
First Name Middle Name			Last Name						
Date of Birth (MM/DD/YYYY)	Phone Number	•		Social Security Number					
Address									
City	State	Zip		Are You legally au	thorized to work in the	e U.S.?			
				☐ Yes ☐ No					
Email Address (Required)			Previously emp	loyed by MRCI?	Age 18 or older? Yes	No			
Relationship of Employee	to the Client:								
To be completed by th	e Client or Clie	ent Renr	esentativ	2					
Client Name	e cheffe of che	ент керг		Representative					
Client Representative's Name			Wage of Employee						
			\$						
pplication are true and correct r discharge. I authorize MRCI to Moreover, I hereby release to furnish information in the motice, except as may be required to make any assurption of the moreover, I would be suthorized to make any assurpregoing express language are ired, I understand that I will be	o conduct inquirie CI and any agent a om any person. I he on concerning my poision at any time, we inate my employmed by law. This apport definite duration ances to the contraction walid unless they are conducted in the contraction.	es into any justing on its ereby author personal chairth or with ment at any plication do on. I understary and the are in writing.	ob-related in behalf from orize education aracter, habout cause and time with or oes not consistand that no implied and signed	nformation conta any and all liabil onal institutions, its or employme of with or withou r without cause a titute an agreem o supervisor or re d, oral, or written d by the Executiv	nined in this applications of any nature previous employed in trecord. If I am had prior notice and and with or withous ent or contract for expresentative of the agreements continued in the property of MRC in the property of the presentation of MRC in the presentation of the presenta	ation. by reason of the stand of the stand of the stand of the standard of the			
nd that federal immigration la	ws require me to c		n I-9 form in	tnis regard.	 Date	12/2022			
ffice Hours:					1961 Premier Driv	e, Suite 318			

Mankato, MN 56001

Monday – Friday 8a-4:30p



Job Description- Homemaker

Job details specific to the client-please be as descriptive as possible.

If an item does not apply, show 'NA'

Staff provides Homemaker services which can include:
• <u>Cleaning</u> -
• <u>Laundry</u> -
Routine household care-
Other (describe as pertains to homemaker services)-



As an employee of MRCI, it is the expectation of both MRCI and the Client that you:

- 2. Are able to work independently
- 3. Follow through with job responsibilities in a timely manner
- 4. Utilize proper lifting and body mechanics to prevent personal injury
- 5. Demonstrate knowledge of and adhere to all infection control procedures including proper hand washing techniques and contact with blood spills and other bodily fluids
- 6. Manage time effectively
- 7. Display appropriate, courteous attitude and behavior (respect, support, loyalty) toward the client, the client's representative and family, and toward other staff
- 8. Maintain calm and professional demeanor in stressful situations
- 9. Limit personal phone usage
- 10. Wear appropriate clothing and accessories; give proper attention to personal hygiene
- 11. Adhere to the client's or the client's representative policy for attendance and tardiness, including providing proper notification for absences or tardiness
- 12. Follow the client's or client representatives' directions regarding smoking while at work

Date:	Client being served:
Employee name (printed):	
Employee signature:	
Signature of Client or Client Ro	epresentative (signifies approval of this job description):

03/01/2022



97495 PCA Choice

MN Department of Human Services Background Study Information Form

1069754 Personal Support/ Respite

	-	-		e information on your form of ID (dri ase contact MRCI for questions on
rsonal Data First Name	Middle Name	Check	here if you	Last Name
			t have a	
Date of Birth (MM/DD/YYYY)	Gender: Male□ F	emale 🗆	e name □ Social Secu	 rity Number*
Phone Number	Email Address (Required	for Backgroun	d Study to be	completed)
Race (optional)	Eye color			Hair color
Height	Weight		Place of Birth (State)	
ould you wish to work in multip	quired to initiate a background stole programs and have your background stole programs and have greatly stole programs and have your background stole programs and have greatly stole	ground tran	sferrable,	·
rirst Name				Last Name
	Middle Name			

Agency ID: 56009 CDCS

1961 Premier Drive, Ste 318 Mankato, MN 56002-0328

Agency: MRCI

Form of Identification	Information						
Document Type (Driver's Licen	se, Government Issued	ID, Passport etc.)			Issuing State/Auth	hority	
Document Number					Expiration Date		
Permanent Address							
Address							
City				State		Zip	
Date of Residence:	FROM	//_		TO Current			
Mailing Address]Same as Perma	anent Address					
Address							
City				State		Zip	
Previous Out-of-State Address	Addresses with	in the last 5 yea	ars	□ I have not	lived out-of-stat	te within the last 5 years	
City				State		Zip	
Dates of Residence:	FROM	(year)	TO_	(y	vear)		
Address							
City				State		Zip	
Dates of Residence:	FROM	(year)	ТО	(year)		
I understand that having direct having and maintaining a satist I agree to release MRCI, its emfurnishing the requested infort I certify that all elements of th statement, misleading stateme employment and my discharge I authorize MRCI WorkSource received a copy of the Privacy DHS Background Study Subject	factory record with to ployees, and those we mation or my failure ele personal data I havent, or answer made ele after employment. To submit the above Notice, Acceptable F	he Department of Hu who supplied me with to be hired for the po re provided are true, by me on this form o	uman Ser n the info osition fo accurate or any sup o investig	vices is a conditior rmation from any or which I am apply and complete. I u oplements to it wil gate my criminal b	n of my employme liability for any da ving. nderstand and ago I be sufficient grou ackground as part	ent with MRCI. Image which may result from ree that any omission, false unds for rejection of t of the hiring process. I have	
Printed Name		Applicant S	ignature	2		Date	
Office Hours:					1	961 Premier Drive, Suite 318	

Monday - Friday 8a-4:30p

Mankato, MN 56001

Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Department of the T						<u> </u>		
Internal Revenue Se			ng is subject to review by the IF	łs.	1 1 2			
Step 1:	(a) ⊦	irst name and middle initial	Last name		(b) S	ocial security number		
Enter								
Personal	Addre	SS				your name match the on your social security		
Information	0.1	1710			card?	If not, to ensure you get		
	City c	r town, state, and ZIP code				for your earnings, ot SSA at 800-772-1213		
					or go t	to www.ssa.gov.		
	(c)	Single or Married filing separately						
		Married filing jointly or Qualifying surviving s	spouse					
-		Head of household (Check only if you're unmar	rried and pay more than half the costs	of keeping up a home for yo	ourself ar	nd a qualifying individual.)		
		4 ONLY if they apply to you; otherwis m withholding, other details, and privac		2 for more information	n on e	ach step, who can		
Step 2:		Complete this step if you (1) hold mor						
Multiple Job	S	also works. The correct amount of with	innolaing depends on income	e earned from all of tr	iese jo	DS.		
or Spouse		Do only one of the following.						
Works		(a) Reserved for future use.						
		(b) Use the Multiple Jobs Worksheet	on page 3 and enter the resu	It in Step 4(c) below;	or			
		(c) If there are only two jobs total, you option is generally more accurate higher paying job. Otherwise, (b) is	than (b) if pay at the lower pa					
		TIP: If you have self-employment inco	ome, see page 2.					
		4(b) on Form W-4 for only ONE of the you complete Steps 3–4(b) on the Form			s. (You	ur withholding will		
Step 3:		If your total income will be \$200,000 or	or less (\$400,000 or less if ma	arried filing jointly):				
Claim Dependent		Multiply the number of qualifying of	-					
and Other		Multiply the number of other depe	endents by \$500	. \$	-			
Credits		Add the amounts above for qualifying this the amount of any other credits.		ents. You may add to		\$		
Step 4		(a) Other income (not from jobs).	If you want tax withheld f	or other income you	ı			
(optional):		expect this year that won't have w	<u> </u>					
Other		This may include interest, dividend	ds, and retirement income .		4(a)) \$		
Adjustments	3	(h) Deductions If you expect to along	a deductions other than the of	andard daduation on				
•		(b) Deductions. If you expect to claim want to reduce your withholding, t						
		the result here	doc the beddenons workshee	t on page o and onto	4(b)) s		
		(c) Extra withholding. Enter any addi	tional tax you want withheld e	each pay period	4(c)) \$		
Step 5: Sign Here	Unde	r penalties of perjury, I declare that this cert	ificate, to the best of my knowled	dge and belief, is true, c	orrect, a	and complete.		
	Em	ployee's signature (This form is not va	alid unless you sign it.)	Da	ite			
Employers Only	Emp	oyer's name and address		First date of employment	Employ numbe	ver identification r (EIN)		

Form W-4 (2023)

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2023 if you meet both of the following conditions: you had no federal income tax liability in 2022 and you expect to have no federal income tax liability in 2023. You had no federal income tax liability in 2022 if (1) your total tax on line 24 on your 2022 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2023 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2024.

Your privacy. If you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c).

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay income and self-employment taxes through withholding from your wages, you should enter the self-employment income on Step 4(a). Then compute your self-employment tax, divide that tax by the number of pay periods remaining in the year, and include that resulting amount per pay period on Step 4(c). You can also add half of the annual amount of self-employment tax to Step 4(b) as a deduction. To calculate self-employment tax, you generally multiply the self-employment income by 14.13% (this rate is a quick way to figure your selfemployment tax and equals the sum of the 12.4% social security tax and the 2.9% Medicare tax multiplied by 0.9235). See Pub. 505 for more information, especially if the sum of self-employment income multiplied by 0.9235 and wages exceeds \$160,200 for a given individual.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Page 2

If you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2023 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2023)

Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2 a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2023 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter: • \$27,700 if you're married filing jointly or a qualifying surviving spouse • \$20,800 if you're head of household • \$13,850 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2023) Page **4**

	Married Filing Jointly or Qualifying Surviving Spouse											
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage &	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$850	\$850	\$1,000	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,870
\$10,000 - 19,999	0	930	1,850	2,000	2,200	2,220	2,220	2,220	2,220	2,220	3,200	4,070
\$20,000 - 29,999	850	1,850	2,920	3,120	3,320	3,340	3,340	3,340	3,340	4,320	5,320	6,190
\$30,000 - 39,999	850	2,000	3,120	3,320	3,520	3,540	3,540	3,540	4,520	5,520	6,520	7,390
\$40,000 - 49,999	1,000	2,200	3,320	3,520	3,720	3,740	3,740	4,720	5,720	6,720	7,720	8,590
\$50,000 - 59,999	1,020	2,220	3,340	3,540	3,740	3,760	4,750	5,750	6,750	7,750	8,750	9,610
\$60,000 - 69,999	1,020	2,220	3,340	3,540	3,740	4,750	5,750	6,750	7,750	8,750	9,750	10,610
\$70,000 - 79,999	1,020	2,220	3,340	3,540	4,720	5,750	6,750	7,750	8,750	9,750	10,750	11,610
\$80,000 - 99,999	1,020	2,220	4,170	5,370	6,570	7,600	8,600	9,600	10,600	11,600	12,600	13,460
\$100,000 - 149,999	1,870	4,070	6,190	7,390	8,590	9,610	10,610	11,660	12,860	14,060	15,260	16,330
\$150,000 - 239,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850
\$240,000 - 259,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	14,380	15,580	16,780	17,850
\$260,000 - 279,999 \$280,000 - 299,999	2,040 2,040	4,440 4,440	6,760 6,760	8,160 8,160	9,560 9,560	10,780 10,780	11,980 11,980	13,180 13,180	14,380 14,380	15,580 15,870	16,780 17,870	18,140 19,740
\$300,000 - 319,999	2,040	4,440	6,760	8,160	9,560	10,780	11,980	13,180	15,470	17,470	19,470	21,340
\$320,000 - 364,999	2,040	4,440	6,760	8,550	10,750	12,770	14,770	16,770	18,770	20,770	22,770	24,640
\$365,000 - 524,999	2,970	6,470	9,890	12,390	14,890	17,220	19,520	21,820	24,120	26,420	28,720	30,880
\$525,000 and over	3,140	6,840	10,460	13,160	15,860	18,390	20,890	23,390	25,890	28,390	30,890	33,250
4,	-,	, ,,,,,,				d Filing S				1 ==,===	1 22,222	1,
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$310	\$890	\$1,020	\$1,020	\$1,020	\$1,860	\$1,870	\$1,870	\$1,870	\$1,870	\$2,030	\$2,040
\$10,000 - 19,999	890	1,630	1,750	1,750	2,600	3,600	3,600	3,600	3,600	3,760	3,960	3,970
\$20,000 - 29,999	1,020	1,750	1,880	2,720	3,720	4,720	4,730	4,730	4,890	5,090	5,290	5,300
\$30,000 - 39,999	1,020	1,750	2,720	3,720	4,720	5,720	5,730	5,890	6,090	6,290	6,490	6,500
\$40,000 - 59,999	1,710	3,450	4,570	5,570	6,570	7,700	7,910	8,110	8,310	8,510	8,710	8,720
\$60,000 - 79,999	1,870	3,600	4,730	5,860	7,060	8,260	8,460	8,660	8,860	9,060	9,260	9,280
\$80,000 - 99,999	1,870	3,730	5,060	6,260	7,460	8,660	8,860	9,060	9,260	9,460	10,430	11,240
\$100,000 - 124,999 \$125,000 - 149,999	2,040 2,040	3,970 3,970	5,300 5,300	6,500 6,500	7,700 7,700	8,900 9,610	9,110	9,610 11,610	10,610 12,610	11,610 13,610	12,610 14,900	13,430 16,020
\$150,000 - 174,999	2,040	3,970	5,610	7,610	9,610	11,610	12,610	13,750	15,050	16,350	17,650	18,770
\$175,000 - 174,939 \$175,000 - 199,999	2,720	5,450	7,580	9,580	11,580	13,870	15,180	16,480	17,780	19,080	20,380	21,490
\$200,000 - 249,999	2,900	5,930	8,360	10,660	12,960	15,260	16,570	17,870	19,170	20,470	21,770	22,880
\$250,000 - 399,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$400,000 - 449,999	2,970	6,010	8,440	10,740	13,040	15,340	16,640	17,940	19,240	20,540	21,840	22,960
\$450,000 and over	3,140	6,380	9,010	11,510	14,010	16,510	18,010	19,510	21,010	22,510	24,010	25,330
					Head of	Househo	old					
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	1			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$620	\$860	\$1,020	\$1,020	\$1,020	\$1,020	\$1,650	\$1,870	\$1,870	\$1,890	\$2,040
\$10,000 - 19,999	620	1,630	2,060	2,220	2,220	2,220	2,850	3,850	4,070	4,090	4,290	4,440
\$20,000 - 29,999	860	2,060	2,490	2,650	2,650	3,280	4,280	5,280	5,520	5,720	5,920	6,070
\$30,000 - 39,999	1,020	2,220	2,650	2,810	3,440	4,440	5,440	6,460	6,880	7,080	7,280	7,430
\$40,000 - 59,999	1,020	2,220	3,130	4,290	5,290	6,290	7,480	8,680	9,100	9,300	9,500	9,650
\$60,000 - 79,999	1,500	3,700	5,130	6,290	7,480	8,680	9,880	11,080	11,500	11,700	11,900	12,050
\$80,000 - 99,999	1,870	4,070	5,690	7,050	8,250	9,450	10,650	11,850	12,260	12,460	12,870	13,820
\$100,000 - 124,999	2,040	4,440	6,070	7,430	8,630	9,830	11,030	12,230	13,190	14,190	15,190	16,150
\$125,000 - 149,999 \$150,000 - 174,999	2,040	4,440 4,440	6,070 6,070	7,430 7,980	8,630 9,980	9,980	11,980 13,980	13,980 15,980	15,190 17,420	16,190 18,720	17,270	18,530 21,280
\$175,000 - 174,999 \$175,000 - 199,999	2,040	5,390	7,820	9,980	11,980	14,060	16,360	18,660	20,170	21,470	20,020 22,770	21,280
\$200,000 - 249,999	2,190	6,190	8,920	11,380	13,680	15,980	18,280	20,580	22,090	23,390	24,690	25,950
\$250,000 - 449,999	2,720	6,470	9,200	11,660	13,960	16,260	18,560	20,860	22,380	23,680	24,090	26,230
\$450,000 = 443,939 \$450,000 and over	3,140	6,840	9,770	12,430	14,930	17,430	19,930	22,430	24,150	25,650	27,150	28,600
+ 100,000 and 0vol	3,170	0,040	5,770	12,700	1 ,000	.,,,,,			_ ==,100			



2023 W-4MN, Minnesota Withholding Allowance/Exemption Certificate

EmployeesComplete Form W-4MN so your employer can withhold the correct Minnesota income tax from your pay. Consider completing a new Form W-4MN each year and when your personal or financial situation changes. If no Form W-4MN is in effect, the number of withholding allowances claimed will be zero.

First Name and Initial	Last Name		Social Security Number	
Permanent Address			Marital Status (Check one): Single; Married, but legally Spouse is a nonresident alie	
City	State	ZIP Code	Married Married, but withhold at hi	gher Single rate
Complete Section 1 OR Sec	ction 2, then sign the bottom an	d give the	completed form to your	employer.
☐ Section 1 — Determining I	<u> </u>		•	
A Enter "1" if no one else can	claim you as a dependent		A	
You are single and have ofYou are married, have orYour wages from a secon	nly one job, and your spouse does not v nd job or your spouse's wages are \$1500	ork or less		
spouse or more than one jo D Enter the number of dependent	d. Or choose to enter "0" if you are mar bb. (Entering "0" may help you avoid ha dents (other than your spouse or yours eturn.	<i>ving too littl</i> elf)	e tax withheld.) . C	
F Add steps A through E. If yo	filing status Head of Household <i>(see in</i>) ou plan to itemize deductions on your 20 lete the Itemized Deductions and Addit	023 Minnes	ota income tax	
1 Minnesota Allowances. Enter	Step F from Section 1 above or Step 10	of the Item	ized Deductions Worksheet	1
2 Additional Minnesota withhol	ding you want deducted for each pay p	eriod <i>(see ir</i>	structions)	2 \$
■ A I meet the requirement ■ B Even though I did not cl ■ I had no Minnesota in ■ I received a refund of ■ I expect to have no N ■ C All of these apply: ■ My spouse is a milita ■ My domicile (legal re ■ I am in Minnesota so ■ D I am an American Indiar Enter the reservation na Enter your Certificate of ■ E I am a member of the N on my military pay ■ F I receive a military pens through 1455, and 12733,	f Degree of Indian Blood (CDIB)/Enrollm Innesota National Guard or an active-orion or other military retirement pay as and I claim exempt from Minnesota wi	ry location in domicile is _ n for which ent numbe luty U.S. mill calculated utholding or	pt from Minnesota withholding, n Minnesota I am enrolled (see instructions). :- :- :- itary member and claim exempt nder U.S. Code, title 10, sections in this retirement pay	from Minnesota withholding 1401 through 1414, 1447
· · · · · · · · · · · · · · · · · · ·	ided in Section 1 OR Section 2 is correct.	l understar		
Employee's Signature	Date		Daytime Phone	numper
information below and mail this f	form to your employer. determine if you must send a copy of t form to the address in the instructions. filed with us. Keep a copy for your reco	(Incomplete		
тчатне от Ептріоует			iviiiiiesota iax id ivumber	rederal Employer ID Number (FEIN)
Address	City		State	ZIP Code



Form W-4MN Instructions for Employees

Complete this form for your employer to calculate the amount of Minnesota income tax to be withheld from your pay.

When must I complete Form W-4MN?

Complete Form W-4MN if any of these apply:

- · You begin employment
- · You change your filing status
- · You reasonably expect to change your filing status in the next calendar year
- · Your personal or financial situation changes
- You claim exempt from Minnesota withholding (see Section 2 instructions for qualifications)

If you have not had sufficient Minnesota income tax withheld from your wages, we may assess penalty and interest when you file your state income tax return.

Note: Your employer may be required to submit a copy of your Form W-4MN to the Minnesota Department of Revenue. You may be subject to a \$500 penalty if you provide a false Form W-4MN.

You must enter your Social Security Number for this Form W-4MN to be valid.

What if I have completed federal Form W-4?

If you completed a 2023 Form W-4, you must complete Form W-4MN to determine your Minnesota withholding allowances.

What if I am exempt from Minnesota withholding?

If you claim exempt from Minnesota withholding, complete only Section 2 of Form W-4MN and sign and date the form to validate it. If you complete Section 2, you must complete a new Form W-4MN by February 15 in each following year in which you claim an exemption from Minnesota withholding.

You cannot claim exempt from withholding if all of these apply:

- Another person can claim you as a dependent on their federal tax return
- Your annual income exceeds \$1,100
- Your annual income includes more than \$350 of unearned income

What if I am a nonresident alien for U.S. income taxes?

If you are a nonresident alien, you are not allowed to claim exempt from withholding. You will check the single box for marital status regardless of your actual marital status and may enter one personal allowance on Step A of Section 1. Enter zero on steps B, C, and E of Section 1.

If you are resident of Canada, Mexico, South Korea, or India, and are allowed to claim dependents, enter the number of dependents on Step D.

Section 1 — Minnesota Allowances Worksheet

Complete Section 1 to find your allowances for Minnesota withholding tax. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

If you expect to owe more income tax for the year than will be withheld, you can claim fewer allowances or request additional Minnesota withholding from your wages. Enter the amount of additional Minnesota income tax you want withheld on line 2 of Section 1.

Nonwage Income

Consider making estimated payments if you have a large amount of "nonwage income." Nonwage income (other than tax-exempt income) includes interest, dividends, net rental income, unemployment compensation, gambling winnings, prizes and awards, hobby income, capital gains, royalties, and partnership income.

Two Earners or Multiple Jobs

If your spouse works or you have more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4MN. Usually, your withholding will be more accurate when all allowances are claimed on the Form W-4MN for the highest paying job and zero allowances are claimed on the others.

Head of Household Filing Status

You may claim Head of Household as your filing status if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependents. Enter "1" on Step E if you may claim Head of Household as your filing status on your tax return.

What if I itemize deductions on my Minnesota return or have other nonwage income?

Use the Itemized Deductions and Additional Income Worksheet to find your Minnesota withholding allowances. Complete Section 1 on page 1, then follow the steps in the worksheet on the next page to find additional allowances.

Ite	mized Deductions and Additional Income Worksheet
	Enter an estimate of your 2023 Minnesota itemized deductions. For 2023, you may have to reduce your itemized deductions
	if your income is over \$220,650 (\$110,325 for Married Filing Separately)
2	Enter one of the following based on your filing status:
	a. \$27,650 if Married Filing Jointly
	b. \$20,800 if Head of Household
	c. \$13,825 if Single or Married Filing Separately
3	Subtract step 2 from step 1. If zero or less, enter 0
4	Enter an estimate of your 2023 additional standard deduction (from page 11 of the Form M1 instructions)
5	Add steps 3 and 4
6	Enter an estimate of your 2023 taxable nonwage income
7	Subtract step 6 from step 5. If zero, enter 0. If less than zero, enter the amount in parentheses
8	Divide the amount on step 7 by \$4,800. If a negative amount, enter in parentheses. Do not include fractions
9	Enter the number on step F of Section 1 on page 1
10	Add step 8 and 9 and enter the total here. If zero or less, enter 0. Enter this amount on line 1 of page 1

Section 2 — Minnesota Exemption

Your employer will not withhold Minnesota taxes from your pay if you are exempt from Minnesota withholding. You cannot claim exempt from withholding if all of these apply:

- Another person can claim you as a dependent on their federal tax return
- Your annual income exceeds \$1,100
- Your annual income includes more than \$350 of unearned income

Βοχ Δ

Check box A of Section 2 to claim exempt if all of these apply:

- You meet the requirements to be exempt from federal withholding
- · You had no Minnesota income tax liability in the prior year and received a full refund of Minnesota tax withheld
- · You expect to have no Minnesota income tax liability for the current year

Box B

Check box B of Section 2 if you are not claiming exempt from federal withholding, but meet the second and third requirements for box A.

Box C

Check box C in Section 2 to claim exempt if all of these apply:

- You are the spouse of a military member assigned to duty in Minnesota
- You and your spouse are domiciled in another state
- You are in Minnesota solely to be with your active duty military spouse member

Boxes D-F

If you receive income from the following sources, it is exempt from Minnesota withholding. Your employer will not withhold Minnesota tax from that income when you check the appropriate box in Section 2.

- Box D: You receive wages as a member of an American Indian tribe living and working on the reservation of which you are an enrolled member. Enter the name of your reservation and your Certificate of Degree of Indian or Alaskan Blood (CDIB) number/enrollment number. Members of the Minnesota Chippewa Tribe can exclude income regardless of which Minnesota Chippewa Tribe reservation you live and work on. This affects members of these tribes:
 - Mille Lacs
 - Nett Lake (Bois Forte)
 - · Fond du Lac
 - · Leech Lake
 - White Earth
 - · Grand Portage
- **Box E:** You receive wages for Minnesota National Guard (MNG) pay or for active duty U.S. military pay. MNG and active duty U.S. military members can claim exempt from Minnesota withholding on these wages, even if they are taxable federally. For more information, see Income Tax Fact Sheet 5, *Military Personnel*.
- **Box F:** You receive a military pension or other military retirement pay calculated under U.S. Code title 10, sections 1401 through 1414, 1447 through 1455, and 12733. You may claim exempt from Minnesota withholding on this income even if it is taxable federally.

Note: You may not want to claim exempt if you (or your spouse if filing a joint return) expect to have other forms of income subject to Minnesota tax and you want to avoid owing tax at the end of the year.

If you complete Section 2, you must complete a new Form W-4MN by February 15 in each following year.

Nonresident Alien

If you are a nonresident alien for federal tax purposes, do not complete Section 2. See IRS Publication 519, U.S. Tax Guide for Aliens.

Line 2 — Additional Minnesota Withholding

If you would like an additional amount of tax to be deducted per payment period, enter the amount on line 2. Do not enter a percentage of the payment you want to be deducted.

Use of Information

All information on Form W-4MN is private by state law. It cannot be given to others without your consent, except to the IRS, other states that guarantee the same privacy, or by court order. Your name, address, and Social Security Number are required for identification. Information about your allowances is required to determine your correct tax. We ask for your phone number so we can call if we have a question.

Questions?

Website: www.revenue.state.mn.usEmail: withholding.tax@state.mn.us

• Phone: 651-282-9999 or 1-800-657-3594 (toll-free)

Employer instructions are on the next page.

Form W-4MN Employer Instructions

Form W-4MN Requirement

Federal Form W-4 will not determine withholding allowances used to determine the amount of Minnesota withholding. Employees completing a 2023 Form W-4 will need to complete 2023 Form W-4MN to determine the appropriate amount of Minnesota withholding.

Lock-In Letters

IRS Letter 2800C tells you when the IRS believes your employee may have filed an incorrect federal Form W-4. If you receive this letter, you must provide the Minnesota Department of Revenue with a copy of the employee's Form W-4MN. We will verify the number of allowances that the employee may claim for Minnesota purposes. Continue using the Form W-4MN you were using at the time you received Letter 2800C from the IRS, until we notify you to change the amount of allowances on the employee's Form W-4MN. If the employee has not completed a Form W-4MN, have them complete the form and use the allowances calculated on that form until notified by the department.

Use the amount on line 1 of page 1 for calculating the withholding tax for your employees.

When does an employee complete Form W-4MN?

Employees complete Form W-4MN no later than when they begin employment or when their personal or financial situation changes.

How should I determine Minnesota withholding for an employee that does not complete Form W-4MN?

If an employee does not complete Form W-4MN and they have a federal Form W-4 (from 2019 or prior years) on file, use the allowances on their federal Form W-4. Otherwise, withhold Minnesota tax as if the employee is single with zero withholding allowances.

What if my employee claims to be exempt from Minnesota withholding?

If your employee claims exempt from Minnesota withholding, they must complete Section 2 of Form W-4MN. They must provide you with a new Form W-4MN by February 15 of each year. If you are paying an employee for wages that are exempt from withholding, such as Medicaid Waiver Payments or wages to H-2A visa workers, do not send us Form W-4MN.

When do I need to submit copies of a Form W-4MN to the department?

You must send copies of Form W-4MN to us if any of these apply:

- The employee claims more than 10 Minnesota withholding allowances
- The employee checked box A or B under Section 2, and you reasonably expect the employee's wages to exceed \$200 per week
- You believe the employee is not entitled to the number of allowances claimed

You do not need to submit Form W-4MN to us if the employee is asking to have additional Minnesota withholding deducted from their pay.

We may assess a \$50 penalty for each Form W-4MN you do not file with us when required.

Mail Forms W-4MN to:

Minnesota Department of Revenue Mail Station 6501 600 N. Robert St. St. Paul, MN 55146-6501

What if my employee is a resident of a state that has a reciprocity agreement with Minnesota?

Your employee must complete Form MWR, Reciprocity Exemption/Affidavit of Residency if both of these apply:

- · They are a resident of North Dakota or Michigan, and
- They do not want you to withhold Minnesota tax from their wages

Your employee must complete a Form MWR by February 28 of each year, or within 30 days after they begin working or change their permanent residence. See Withholding Fact Sheet 20, *Reciprocity - Employee Withholding*, for more information.

What is an invalid Form W-4MN?

A Form W-4MN is considered invalid if any of these apply:

- · There is any unauthorized change or addition to the form, including any change to the language certifying the form is correct
- The employee indicates in any way the form is false by the date they provide you with the form
- The form is incomplete or lacks the necessary signatures
- · Both Section 1 and Section 2 were completed
- The employer information is incomplete

What if I receive an invalid form?

Do not use the invalid form to calculate Minnesota income tax withholding. Have the employee complete and submit a new Form W-4MN. If the employee does not give you a valid form, and you have an earlier Form W-4MN from them, use the earlier form to calculate their withholding.

If a valid Form W-4MN is not completed by the employee, withhold taxes as if the employee is single and claiming zero withholding allowances.

What if my employee is a nonresident alien of the United States?

If the wages to this employee are subject to income tax withholding, you will use Table 1 and the procedure under **Withholding Adjustment for Nonresident Alien Employees** in IRS Publication 15-T to determine the correct Minnesota withholding tax. Do not use this procedure for nonresident alien students from India and business apprentices from India. Also do not use this procedure for certain nonresident aliens who are residents of South Korea. See IRS Notice 1392 for special instructions and withholding exceptions.



Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the Instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B. Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee Information day of employment, but not before	and Attestation	n: Employees						
Last Name (Family Name) EXAMPLE ONLY	First Name (Given Name)			ddle Initial (if any)	Other Last I	ast Names Used (if any)		
Address (Street Number and Name)	Ap	t. Number (if any)	City or Town		I	State	ZIP Code	
Date of Birth (mm/dd/yyyy) U.S. Soc	cial Security Number	Employee	's Email Address			Employee's	s Telephone Number	
I am aware that federal law provides for imprisonment and/or fines for false statements, or the use of false documents, in connection with the completion of the structure of porium mployee must	1. A citizen of 2. A noncitize 3. A lawful pe	the United State on national of the ormanent resident on (other than Item	United States (See Lenter USCIS or An Numbers 2. and 3	Instructions.)			3 of the instructions.):	
omplete this is true and	USCIS A-Numb	er Forn	n I-94 Admission N		eign Passpor	t Number a	and Country of Issuance	
ection.		OR		OR			,	
If a prejer and/or translator assist business days after the employee's first authorized by the Secretary of DHS, do	vernication: En	nployers or theint, and must ph	r autnorized repre	esentative must or examine con	complete an	nslator Cer a sign Ser an alterna	ction 2 within three	
documentation in the Additional Inform	List A	OR OR	List B		AND	0	List C	
Document Title 1 EXAMPLE								
Issuing Authority								
Document Numb (if any)								
ent or Authorized oresentative must applete this section.		ete List A f list A with pa	OR acket	Compl	ete List E	3 & C		
Expiration Date (any)								
Document Title 3 (if any)								
Issuing Authority								
Document Number (if any)								
Expiration Date (if any)		Chec	k here if you used a	n alternative proce	dure authorize	•	to examine documents.	
Certification: I attest, under penalty of per employee, (2) the above-listed documenta best of my knowledge, the employee is at	tion appears to be g	enuine and to re	elate to the employ			First Day (mm/dd/y	of Employment yyy):	
Last Name, First Name and Title of Employe	r or Authorized Repre	sentative	Signature of Employ	er or Authorized R	epresentative		Today's Date (mm/dd/yyyy	
Employer's Business or Organization Name		Employer's Busi	ness or Organizatio	n Address, City or	Town, State,	ZIP Code		

For reverification or rehire, complete **Supplement B**, Reverification and Rehire on Page 4.

Form I-9 Edition 08/01/23 Page 1 of 4

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A Documents that Establish Both Identity and Employment Authorization	OR	LIST B Documents that Establish Identity ANI	LIST C Documents that Establish Employment Authorization
 U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551) Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa Employment Authorization Document that contains a photograph (Form I-766) For an individual temporarily authorized to work for a specific employer because of his or her status or parole: Foreign passport; and Form I-94 or Form I-94A that has the following: The same name as the passport; and An endorsement of the individual's status or parole as long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form. Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant 		 Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address School ID card with a photograph Voter's registration card U.S. Military card or draft record Military dependent's ID card U.S. Coast Guard Merchant Mariner Card Native American tribal document Driver's license issued by a Canadian government authority For persons under age 18 who are unable to present a document listed above: School record or report card Clinic, doctor, or hospital record Day-care or nursery school record 	 A Social Security Account Number card, unless the card includes one of the following restrictions: (1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240) Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal Native American tribal document U.S. Citizen ID Card (Form I-197) Identification Card for Use of Resident Citizen in the United States (Form I-179) Employment authorization document issued by the Department of Homeland Security For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central. The Form I-766, Employment Authorization Document, is a List A, Item Number 4. document, not a List C
admission under the Compact of Free Association Between the United States and the FSM or RMI		Acceptable Receipts	document.
May be prese		d in lieu of a document listed above for a te	emporary period.
	1	For receipt validity dates, see the M-274.	
 Receipt for a replacement of a lost, stolen, or damaged List A document. Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual. Form I-94 with "RE" notation or refugee stamp issued to a refugee. 	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.

^{*}Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

Form I-9 Edition 08/01/23 Page 2 of 4



Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615**-**0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the Instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

			,	,				,		3
Section 1. Employee day of employment, b	Information out not befor	and Attestat e accepting a	ion: Employ job offer.	ees must comp	lete and	sign Secti	ion 1 of Fo	orm I-9 n	o later than the fir	st
Last Name (Family Name) First Name		ne (Given Name)	Middle Initial (if any) Other La		Other Last	st Names Used (if any)			
Address (Street Number and	d Name)		Apt. Number (if	any) City or Tow	n	·		State	ZIP Code	
Date of Birth (mm/dd/yyyy)	U.S. Soc	cial Security Numb	er Emplo	oyee's Email Addres	ss			Employee'	s Telephone Number	
I am aware that federal law provides for imprisonment and/or fines for false statements, or the use of false documents, in connection with the completion of this form. I attest, under penalty of perjury, that this information,		1. A citized 2. A nonci	heck one of the following boxes to attest to your citizenship or immigration status (See page 2 and 3 of the instructions.): 1. A citizen of the United States 2. A noncitizen national of the United States (See Instructions.) 3. A lawful permanent resident (Enter USCIS or A-Number.) 4. A noncitizen (other than Item Numbers 2. and 3. above) authorized to work until (exp. date, if any)							
including my selection attesting to my citizens immigration status, is t correct.	ship or	If you check Item USCIS A-Nu		ter one of these: Form I-94 Admissi	on Number	r OR Fore	eign Passpo	rt Number	and Country of Issua	nce
Signature of Employee					To	oday's Date	(mm/dd/yyyy)		
If a preparer and/or tra	anslator assist	ed you in comple	ting Section 1,	that person MUST	complete	the <u>Prepare</u>	er and/or Tra	nslator Ce	ertification on Page 3.	
Section 2. Employer I business days after the er authorized by the Secreta documentation in the Add	mployee's firs ry of DHS, do	t day of employr ocumentation fro ation box; see In	nent, and mus m List A OR a	st physically exam combination of d	ocumenta	amine cons ition from L	sistent with ist B and L	nd sign Se an a l terna ist C. Ent	ative procedure er any additional	
		List A	OR	Lis	st B		AND		List C	
Document Title 1										
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)			A	!!4! I I f 4!						
Document Title 2 (if any)			Add	litional Informati	on					
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)										
Document Title 3 (if any)										
Issuing Authority										
Document Number (if any)										
Expiration Date (if any)				Check here if you us	ed an alterr	native proce	dure authoriz		to examine documents	ŝ.
Certification: I attest, unde employee, (2) the above-list best of my knowledge, the	ted documenta	ition appears to b	e genuine and	to relate to the em				First Day (mm/dd/	y of Employment yyyy):	
Last Name, First Name and T	itle of Employe	r or Authorized Re	presentative	Signature of Em	nployer or A	uthorized R	epresentative	;	Today's Date (mm/dd/y	yyy)
Employer's Business or Orga	nization Name		Employer's	Business or Organi.	zation Addr	ess, City or	Town, State,	ZIP Code		

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LIST A		LIST B	LIST C
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity AND	Documents that Establish Employment Authorization
1. U.S. Passport or U.S. Passport Card 2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551) 3. Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machinereadable immigrant visa 4. Employment Authorization Document that contains a photograph (Form I-766) 5. For an individual temporarily authorized		1. Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address 2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address 3. School ID card with a photograph	A Social Security Account Number card, unless the card includes one of the following restrictions: (1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION 2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)
to work for a specific employer because of his or her status or parole: a. Foreign passport; and b. Form I-94 or Form I-94A that has		4. Voter's registration card5. U.S. Military card or draft record6. Military dependent's ID card	3. Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal
the following: (1) The same name as the		7. U.S. Coast Guard Merchant Mariner Card	Native American tribal document U.S. Citizen ID Card (Form I-197)
passport; and (2) An endorsement of the individual's status or parole as long as that period of		Native American tribal document Driver's license issued by a Canadian government authority	G. Identification Card for Use of Resident Citizen in the United States (Form I-179)
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.		For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security For examples, see Section 7 and
6. Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		10. School record or report card11. Clinic, doctor, or hospital record12. Day-care or nursery school record	Section 13 of the M-274 on uscis.gov/i-9-central. The Form I-766, Employment Authorization Document, is a List A, Item Number 4. document, not a List C document.
May be prese	ntec	Acceptable Receipts I in lieu of a document listed above for a te	emporary period.
		For receipt validity dates, see the M-274.	
 Receipt for a replacement of a lost, stolen, or damaged List A document. Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual. Form I-94 with "RE" notation or refugee stamp issued to a refugee. 	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.

^{*}Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

Form I-9 Edition 08/01/23 Page 2 of 4



EMPLOYMENT AGREEMENT 245D Individualized Home Supports & Respite

Agreement made by and between MRCI-CDS, a Minnesota Non-profit Corporation,	and
, hereinafter called the "Employee".	

RECITALS

- A. The Managing Party has contracted with MRCI-CDS to assist in employing the Employee, paying the Employee and billing for services.
- B. MRCI-CDS wishes to employ the Employee, and the Employee wishes to be employed by MRCI-CDS to provide assistance to the Managing Party.
- C. The Managing Party and the Client may be the same person.

TERMS

In consideration of the promises and conditions contained herein, the parties agree as follows:

- 1. Employment. MRCI-CDS will employ the Employee to assist the Client and the Managing Party, and the Employee shall accept such employment in accordance with the terms and conditions of this Agreement. No individual will be considered an Employee of MRCI-CDS until all requirements to become an employee have been fulfilled <u>and</u> the Managing Party has received notification of the hire date. The Managing Party agrees to not engage the Employee in work before the official hire date.
- 2. Job Assignment
 - a. Managing Party has developed a written job description, a copy of which is included. The conditions of employment outlined in the job description may be amended periodically by the Managing Party: MRCI-CDS must be furnished with a copy of these amendments, including employee signature.
 - b. The Managing Party will establish location of work, specific job duties, and working conditions. The Employee will be responsible for following the requirements and duties as stated in the job description developed and written by the Managing Party.
 - c. The Employee is expected to perform his/her/their duties in an ethical manner, preserving and respecting the rights and dignity of the Clients served.
 - d. Hours of work may vary from week to week and will be established by the Managing Party. In the event the Employee cannot work a scheduled shift, the Managing Party should be contacted as soon as possible.
- 3. <u>Supervision</u>. The Managing Party will assume the responsibility for the quality of the services that the

Employee provides and will supervise and evaluate the Employee, in cooperation with MRCI-CDS. The Managing Party will also perform disciplinary actions and terminations, if necessary.

4. <u>Compensation</u>. The Employee will receive an agreed upon amount per hour as compensation for services rendered. This will be increased at the discretion of the MRCI-CDS and the Managing Party. MRCI-CDS will issue paychecks to the Employee every two weeks provided that accurately completed, signed time records are received by MRCI-CDS by the due dates as shown on the current payroll calendar.

The Employee may not submit time records and will not be paid for any time for which the Client is admitted to a hospital, nursing home, rehabilitation facility or for any period for which the client is not eligible for services.

- 5. <u>Employment-At-Will</u>. The employment relationship between Employee and MRCI-CDS will be employment-at-will; this means that MRCI-CDS may terminate this employment relationship at any time and for any or no reason. MRCI-CDS will attempt to give the Employee at least two weeks advanced notice of termination. MRCI-CDS requests that the Employee also attempts to give at least two weeks advanced notice of termination.
- 6. <u>Employee Relations.</u> It is the policy of MRCI-CDS to be fair and honest with its personnel and respect the individual rights of all Employees. MRCI-CDS will strive to achieve mutual respect in working relationships and insist that Managing Parties strive to carry out the policy.

Employees are expected to provide wholehearted service during work hours and not engage in conduct, which is immoral, unethical, or illegal. Employees are to be respectful of authority and abide fully by the regulations that govern their employment.

7. <u>Grievance Policy</u>.

If at any time in your use of, or in your association with, MRCI's Client Directed Services (CDS) department, you are dissatisfied with the services being provided to you, you or your authorized representative should contact MRCI's CDS representative. If you are not satisfied with the outcome, you should put your concern **in writing**. The address is:

MRCI-CDS 1961 Premier Drive, Suite 318 Mankato, MN 56001 Fax: 1-888-800-7336

The CDS representative will speak with you to discuss the issue within ten (10) working days of receiving the grievance and will respond to your grievance within ten (10) working days following the meeting. If the grievance has not been resolved to your satisfaction, you may contact the Director of Client Directed Services. You will receive a written response to your meeting with the Director of Client Directed Services within ten (10) days following the meeting. If the grievance still has not been resolved to your satisfaction, the grievance may be submitted to MRCI's Chief Executive Officer, in writing – phone calls will not be accepted. MRCI's Chief Executive Officer, will contact you to address the issue within ten (10) working days of receipt of the grievance. You will receive an answer from the Chief Executive Officer within ten (10) working days following the discussion or hearing. The MRCI Board of Directors has delegated the authority to the Chief Executive Officer to make decisions concerning grievances and is considered to be the highest level of authority at MRCI.

This grievance policy does not preclude recourse to protection under state or federal civil rights act; nor does it prevent the utilization of consumer advocates.

8. <u>Employment discrimination</u>. MRCI-CDS's policy of providing Equal Opportunity to all staff members and applicants for employment is in accordance with all applicable Equal Employment Opportunity/Affirmative Action laws, directives and regulations of Federal, State and Local governing bodies or agencies thereof, specifically Minnesota Statute 363.

MRCI-CDS will not discriminate against or harass any staff member or applicant for employment because of race, color, creed, religion, national origin, sex, sexual orientation, disability, age, marital status, status with regard to public assistance or veteran's status.

If an Employee of MRCI-CDS has a complaint about harassment, discrimination, any believed violation of state or federal law, or retaliation, a report should be made as soon as possible to MRCI's Client Directed Services Department. The Employee should make a <u>written</u> report and send it to: MRCI-CDS, Attention Director of CDS, 1961 Premier Drive, Suite 318 Mankato, MN 56001. All reports will be recorded as a grievance. Timelines for a response from MRCI-CDS are the same as described above in Grievance Policy.

- 9. <u>Benefits.</u> There is a limited benefit package for an Employee because of the dual-employee designation. The Employee is not eligible for any of MRCI-CDS's benefits such as: Vacation Pay, Sick Leave Pay, and Holiday Pay. The Employee is not eligible for participation in MRCI-CDS's Dental Plan or MRCI-CDS's Life Insurance Plan. *However*, an employee who consistently works 30 or more hours per week may qualify to enroll in health insurance made available by MRCI-CDS. <u>All</u> employees are eligible to participate in MRCI-CDS's 403(b) plan. Contact MRCI-CDS for full details. You may qualify for FMLA benefits, contact your HR department for more information.
- 10. <u>Workers' Compensation and Unemployment</u>. The Employee is covered by workers' compensation insurance and unemployment compensation insurance.

However, if you are injured by working outside of your job description, it may impact your ability to be covered by workers' compensation.

11. <u>Training/ Orientation.</u> MRCI-CDS will provide Orientation Training Materials to the employee available electronically through Direct Course at https://www.mrcicds.org/training. All Orientation material must be completed prior to working direct care with the client. Each Employee is required to review the Support Plan Addendum upon hire and annually thereafter. As a part of Orientation process, Staff will be required to sign on an Acknowledgment within Direct Course indicating they have reviewed and understand the recipients CSSP Addendum. A Copy of the CSSP Addendum will be found with the Managing Party or MRCI-CDS.

MRCI-CDS Policies can be found at https://www.mrcicds.org/docs/orientation.pdf by signing this agreement, the employee is acknowledging that they have read and understand the following:

	MRCI Mission		Employment Policy
	EEO Statement		Harassment in the Workplace
	Verbal and Physical Abuse Policy		Relationships
	Data Privacy		Vulnerable Adults Act
	Child Protection/ Minor's Act		MRCI False Claims Policy
	Right to Know		HIPPA
	First Aid		Statement of Policies and Human Rights for Clients
ī	Blood borne Pathogens / Communicable	Dis	seases

For questions on any of the training materials, you may contact the Designated Coordinator or Designated Manager of 245D Services at 1-800-829-7110.

- 12. <u>Reporting Accidents</u>. The Employee must immediately report to MRCI-CDS, all incidents and accidents involving the Employee during scheduled work hours. It is also important for the Managing Party to be immediately informed of any significant incidents or accidents. These reports are important because of potential workers' compensation issues.
- 13. <u>Medical Administration Procedures</u>. Medication administration and setup are *not allowed* by MRCI-CDS Employees.
- 14. <u>Support.</u> The Employee has been recruited, selected and will be oriented and trained by the Managing Party. MRCI-CDS supplies the Managing Party with a number of services, which ensure compliance with applicable laws and regulations. The Managing Party acts in consultation with MRCI-CDS staff. Both the Employee and the Managing Party have access to MRCI-CDS staff for information and clarification. Staff can be reached at 1-800-829-7110.
- 15. <u>Documentation</u>. The Employee will document all time worked electronically with accurate information. Any documentation with false information will result in disciplinary action that may include termination. It is a federal crime to provide false information on timesheets for Medical Assistance payment. Your signature, as the Employee, verifies the times provided are true and accurate.
- 16. <u>Drug/ Alcohol Policy</u>. Employees cannot possess, consume, or be under the influence of alcohol or illegal drugs, controlled substances or unauthorized drugs when reporting to work or while working. This includes unauthorized use of legal drugs or prescriptions. Smoking is not permitted while working with the participant. The use of intoxicants, legal and illegal drugs, in any manner which impairs an employee's ability to perform their job safely and efficiently is unacceptable and will subject the employee to disciplinary action, including termination. The employee should discuss with a physician or pharmacist the nature of the employee's duties and the potential adverse effects of prescribed medications. The employee can never be on-duty while under the influence. The employee should be able to safely perform their job at all times.

17. <u>Mandated Reporter.</u> The Employee is a mandated reporter under the Vulnerable Adults and Maltreatment of Minors Act.					
18.	I have received a copy of the MRCI-CDS policies on in accordance with the velocity theft laws.				
IN W	TNESS WHEREOF, the parti	es have executed this Agreement, the	day and year as written below.		
To be	completed by employee				
Emplo	yee Printed Name	Employee Signature	 Date		
To be	completed by MRCI CDS H	luman Resources Staff			

MRCI CDS Staff Signature

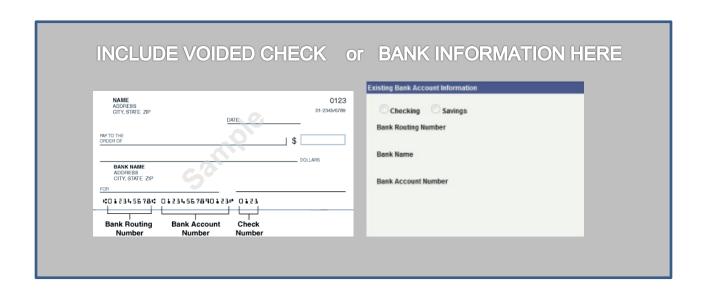
Printed Name of MRCI CDS Staff

Date



☐ New Authorization		
\square Change of Authorization		
EMPLOYEE INFORMATION (print and o	complete all fields)	
First Name	Middle Initial	Last Name
Last 4 of SSN	Phone	
CONSENT TO DEPOSIT WAGES		
or through its payroll service provider), to the wages are being deposited correctly into my contacting my employer and that this authorized	e extent permitted by applic Account each payroll period ization replaces any previou has received written notif	the bank to return said funds to my employer (either directly cable law. I will review my pay statement to ensure that my d. I understand that I can change my election at any time by is authorizations and will remain in full force and effect untication from me of its termination and my employer (or its to act on said termination.
Employee Signature		Date
WAGE PAYMENT ELECTION		
OPTION 1:		
☐ Direct Deposit (indicate amount of deposit	t to each account type and p	provide bank information and/or voided check)
	•	PAY PERIODS to go into effect. Providing a voided timmediately. Live paper checks will be mailed until
Direct Deposit #1 \$	Direct Deposit #2 \$	
☐ Checking ☐ Savings	☐ Checking ☐ Savin	gs
Bank	Bank	
Routing #	Routing #	
Account #	Account #	
Office Hours:		 1961 Premier Drive, Suite 318

1961 Premier Drive, Suite 318 Mankato, MN 56001



OPTION 2:

\square W	/isely	Card	(indicate	amount o	f der	oosit)
-------------	--------	------	-----------	----------	-------	--------

You must check one box:

Full Deposit: I want to receive 100% of my full	net pay on my Wisely Card every payday
Partial Deposit: I want to receive \$	of my full net pay on my Wisely Card every payday

I confirm my authorization to be paid through the Wisely Card is fully voluntary. I acknowledge I have received and read the Wisely Card Fee Schedule, Cardholder Agreement, and Privacy Notice. I understand that in order to use the Wisely Card, I will need to accept and agree to the Cardholder Agreement and to pay the fees as indicated on the Fee Schedule by activating my Wisely Card. By electing Wisely Card as my wage payment choice, I am consenting to provide my personal information to ADP to enroll in and request an Wisely Card. IMPORTANT INFORMATION ABOUT APPLYING FOR A NEW PREPAID CARD ACCOUNT - To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open a Prepaid Card account, ADP may require your name, address, date of birth, Social Security number, tax identification number and other information that will allow ADP to identify you. ADP may also ask to see your driver's license or other identifying documents. You will not be subject to a credit check.

OPTION 3:

□ Wisely Check – I understand that although I will be enrolled in the Wisely Pay Program, I am not required to activate or use an Wisely Card to use the Wisely Check to receive my full net pay. I am willing to complete the Wisely Check on my own each pay period. I understand that each payday I will need to make the check payable to myself for my full net pay, date the check, call to authenticate the check and write the authentication code on the check prior to being able to cash the Wisely Check. (Please refer to the Wisely Check for more information on completing the Wisely Check.)

Return this completed form to:

Email: cdshr@mymrci.org Fax: 888-696-8552 Mail: MRCI CDS- HR

1961 Premier Drive, Suite 318

Mankato, MN 56001



Retirement Plan Option

MRCI employees are eligible to participate in the 403(b) Retirement Plan upon hire. You may begin contributing an elective deferral by redirecting a portion of your pay, into the 403(b) plan through pre-tax payroll deduction or ROTH post-tax deduction.

YOU MUST select one of the options below and return it to the Human Resources Department. You may scan or email your response to Human Resources. If you have any questions, please contact HR directly.

Phone: 507-386-5710

Email: Iferguson@mymrci.org

Fax: 507-540-1230

Mail: 1750 Energy Drive Mankato, MN 56001

OPTION 1.

OPTION 1:		
f you are interested in information about the 403(b oon as the completed enrollment packet is received) Plan, please complete the section below. This benefit begins as .	i i
\square Yes, I would like information about the 403(b) PI	an.	
OPTION 2:		
f you are declining the 403(b) Plan, please complete	the section below.	
	t this time. I was given the opportunity to sign up for the 403(b) it at this time. I understand that I am eligible to sign up for this p .st).	lar
Employee Signature	 Date	
Printed Name	_	

403(b) Retirement Plan Highlights

What is a 403(b) Retirement Plan?

A **403(b)** plan is a U.S. tax-advantaged retirement savings plan available for public education organizations, some non-profit employers, cooperative hospital service organizations, and self-employed ministers in the United States.

The 403(b) Retirement Plan is a self-directed investment option through American Funds. A retirement plan offers a great way to save for your future.

- The 403(b) Retirement Plan is *employee-only* contribution. There is no employer match.
- ➤ If you have existing retirement savings, you may be able to consolidate that into MRCI's retirement plan. Consolidating can make it easier to manage all your retirement assets in one place and monitor your progress toward your overall retirement goals.
- ➤ If you enroll in the plan it is highly encouraged that you create an online account through American Funds. Visit www.myretirement.americanfunds.com to do so.

Contacts

For Enrollment Questions:

Lindsey Ferguson – Senior Human Resources Generalist

Phone: 507-386-5710

Email: Iferguson@mymrci.org

Fax: 507-540-1230

For FREE Investment Advice:

First Advisors

https://first-advisors.com/

612-349-5210



MRCI is an Equal Opportunity/Affirmative Action Employer and needs your cooperation in the completion of this form. Collection of this data enables MRCI to report accurate information to both the state and federal government. The information is used for compliance and record-keeping purposes in accordance with state and federal laws. We encourage you to respond to this voluntary questionnaire so we may analyze our effectiveness in recruiting and selecting qualified employees without regard to race, color, creed, sex, sexual orientation, age, national origin, disability or status with regard to public assistance. This information will not be made available to any person involved in decisions affecting an individual's appointment or promotion to a position.

1.Position f	or which you were hired:
2.Race and	Ethnic Identification
	Hispanic or Latino – A person of Cuban, Mexican, Puerto Rican, South or Central America, or other Spanish culture or origin regardless of race.
	White (Not Hispanic or Latino) – A person having origins in any of the original peoples of Europe, the Middle East or North Africa.
	Black or African American (Not Hispanic or Latino) – A person having origins in any of the black racial groups of Africa.
	Native Hawaiian or Other Pacific Islander (Not Hispanic or Latino) – A person having origins in any of the peoples of Hawaii, Guam, Samoa or other Pacific Islands.
	Asian (Not Hispanic or Latino) – A person having origins in any of the original peoples of the Far East, Southeast Asia or the Indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand and Vietnam.
	American Indian or Alaska Native (Not Hispanic or Latino) – A person having origins in any of the original peoples of North and South America (including Central America) and who maintain tribal affiliation or community attachment.
	Two or more races (Not Hispanic or Latino) – All persons who identify with more than one of the above five races.
3.Gender	
	Male Female

Please return this form with your employment packet. Thank You.

MRCI is An Equal Opportunity/Affirmative Action Employer



Dear Applicant,

Congratulations! You have now completed the employee packet! Please refer to the checklist on the front of this packet to ensure you have completed all documents. Call MRCI CDS Human Resources with any questions on the employee packet. Remember to send all documents to:

Email: cdshr@mymrci.org

Fax: 888-696-8552 **Mail:** MRCI CDS- HR

1961 Premier Drive, Suite 318

Mankato, MN 56001

Employee packets are processed within 24 business hours.

Please monitor your email for information on the next steps in the hiring process. The Human Resources Department will be reaching out to you and the Managing Party. Further details will be provided through email if the employee is required to be fingerprinted for the background check.

The following documents are announcements and policies that you should review prior to starting your employment. Remember, training and future announcements are always found on the MRCI- CDS website at http://mrcicds.org/

If you have any questions, please contact the Human Resources Department. We are looking forward to starting your employment!

Sincerely,

MRCI Human Resources

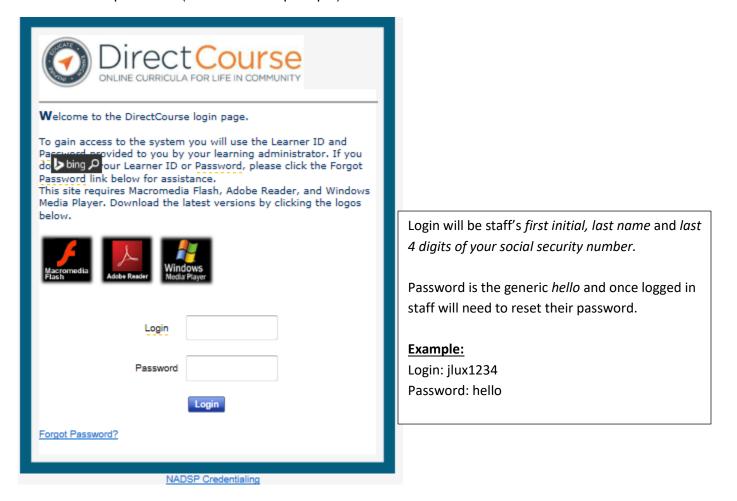
DO NOT complete this training until background study has been passed. MRCI will notify the Managing Party and employee when training can begin.

*For additional program forms and disclosures, please visit:http://www.mrcicds.org/personalsupport.html

Please go to the website:

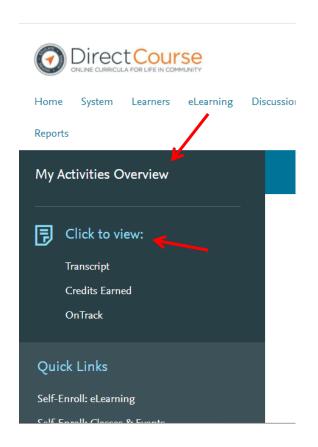
https://login.elsevierperformancemanager.com/systemlogin.aspx?virtualname=MNNEW

- 1) The Direct Course log in screen, please enter your login and password.
 - a. The Login will be your first initial, last name and the last 4 digits of your social security number.
 - b. Password will be *hello* for the first entry, once you are successfully logged in please rest your password (follow the next prompts)

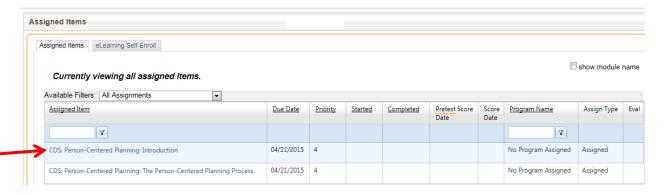


2) In the upper right hand corner please select **My Account** to reset your password. Also please make sure you have an **Email** address that you check frequently, MRCI will send you email notices when trainings are available.

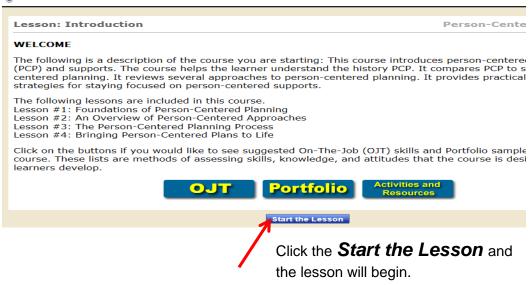
3.) Under My Activities Overview, "Click to view" your lessons



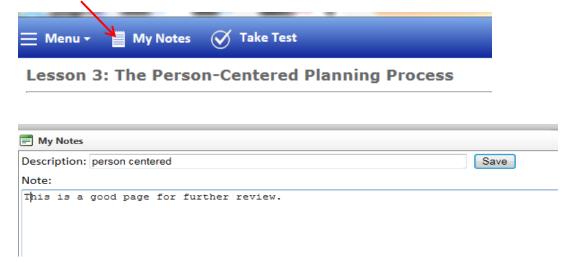
3) Once a lesson has been assigned all staff have until the *due date* to complete the lesson. Staff will be able to see your progress, score, and the date taken. Select the lesson and it will bring you to the *start* screen.







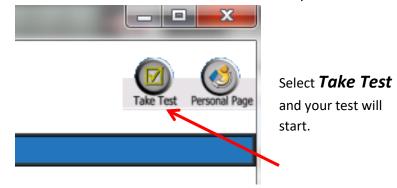
4) You can take notes on a lesson by selecting the *My Notes*. The notes field will appear and you can type in notes on the lesson you feel are important.



5) After completion of the lesson in the upper blue box select **Take Test** which will bring you to the another screen with further directions.



6) In the upper Right corner you will need to select **Take Test** in order to proceed to the test screen.



Staff have <u>unlimited</u> opportunities to pass with a <u>80% score</u> on all lesson tests.

Once the test has been completed and passed, MRCI will be notified of the completion and the score. MRCI will pay staff upon completion of the lesson and quiz

7) Other Features:

- a. All staff will have the option to select their *Transcripts* which will provide you a list of lessons completed, the score you received on the test and when you completed the lesson.
- b. Lessons are interactive, you can listen or read the material and you can go at your own pace.
- c. No more faxing, mailing or emailing your quiz or materials to MRCI. Once a staff has completed the lesson quiz MRCI automatically is sent notification. MRCI will take that notification and pay staff accordingly. All staff will be devoted an amount of hours for the lesson (the amount of time has been allocated by Direct Course).



Travel Time Notice 2023

Travel Time: This is time that must be paid to a worker when this person works at multiple work sites (e.g. client homes) in a single work day, for the same employer.

- Travel between jobs for different employers is NOT paid.
- Travel from home to work or from work to home is <u>NOT</u> paid.
- Travel time can be paid <u>ONLY</u> when traveling between work sites on the same day:

Example: Driving 30 minutes between the private homes of two clients for the same employer (MRCI).

The employee worked 8am-11am for Client A, drove 30 minutes to the home of Client B, then worked 12pm-3pm. Hours worked: 3 with Client A; 3 with Client B; and .5 hours of travel time. *Special travel time timesheet must be used: see link below.*

PLEASE NOTE that the sum of all of your direct service hours plus travel time should not exceed 40 hours in a calendar week.

Please contact MRCI if you travel between client homes during your work week or have questions around travel time. There is a travel time timesheet available on our website under program forms (see www.MRCICDS.org).

MRCI will pay travel time hours at minimum wage and funds will not come from client's budget.



Health Insurance Notice

MRCI will offer a Minimum Essential Coverage (MEC) plan to eligible Full Time Employees and their dependent children.

What is a MEC plan?

A MEC plan only includes coverage for preventive care services like immunizations and routine health screenings. A MEC plan **does not** cover prescriptions, injuries, illness, non-routine office visits, etc.

When can I enroll?

There are three times when you can enroll in the MEC plan:

- Upon ACA Status determination based on your hours worked in a measurement period that determines you are a FT employee.
- 2. During open enrollment a time when anyone can enroll.
- 3. When you have a life qualifying event this includes things like the loss of coverage, divorce, marriage, birth of a child, death of a spouse.

You have 60 days after a life qualifying event to change your coverage.

Will MRCI WorkSource help pay for my insurance?

MRCI does not contribute towards the cost of your MEC plan. You must pay 100% of the total cost of the MEC plan. The amount per month is listed below and will be deducted from your paycheck.

Employee Only: \$155.18

Employee + Child(ren): \$202.97

Can I cover my spouse?

Spouse coverage is not available. Only the employee and children are eligible.

Questions? Please contact:
Shannon Heitner at sheitner@mymrci.org



ACCEPTABLE FORMS OF IDENTIFICATION for Initiating DHS Background Studies

Entities that initiate background studies are required by law to verify the background study subject's identity and document completion in NETStudy 2.0. This is a summary of acceptable forms of identification to be used for DHS background studies. The acceptable form of identification must include the full first and last name and complete date of birth. The identification documents in this list are for the submission of the background study only. Refer to the document *Acceptable Forms of Identification for DHS Background Study Fingerprinting* for identification that may be presented at an authorized live scan location.

Primary Identification Document

When a background study subject has a valid* picture identification listed below use this document for identity verification:

- State Issued Driver's License the issuing authority must be a U.S. state or territory;
- State-Issued Identification Card the issuing authority must be a U.S. state or territory;
- U.S. Passport or U.S. Passport Card.

*Valid documentation: Only unexpired, original documentation is acceptable, except when a background study subject presents an original receipt for a primary or secondary identification document issued by the authority responsible for the document (e.g., a receipt from the Minnesota Driver and Vehicle Services for a new drivers' license). There are three types of acceptable receipts: A receipt showing that the subject has applied to replace the primary or secondary identification document;

- 1. The arrival portion of Form I-94/I-94A with a temporary I-551 stamp and photograph of the individual;
- 2. The departure portion of Form I-94/I-94A with a refugee admission stamp.

Secondary Identification Document

If a background study subject does not have a valid picture identification listed above, the following valid* documentation of a secondary identification may be used for identity verification:

- School ID card that includes a photograph.
- Voter's registration card.
- U.S. military card or draft record.
- Military dependent's ID card.
- U.S. Coast Guard Merchant Mariners Document (MMD) Card.
- Native American tribal document.
- Permanent Resident Card or Alien Registration Receipt Card (Form I-551).
- A certified marriage certificate, certified divorce decree, or other certified court order that specifics the legal name change.
- Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa (MRIV).
- Foreign passport with special documents issued by the Commonwealth of Northern Mariana Islands (CNMI).
- Employment Authorization Document (Card) that contains a photograph (Form I-766).

- Driver's license issued by a Canadian government authority or a consular identification card issued by the Government of Mexico or other proof of identification issued by another government that is substantially similar and that DHS determines is acceptable proof.
- Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I94A showing nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI.
- ID card issued by federal, state, or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address.
- Foreign passport with Form I-94 or Form I-94A, Arrival/Departure Report bearing the same name as the passport and containing an endorsement of the alien's nonimmigrant status that authorizes such alien to work for a specific employer incident to this status. This document may only be used if the period of endorsement has not yet expired.

Exceptions – People Under Age 18

People under 18 who are unable to present a picture identification document listed in the Primary Identification Document section may present the following acceptable secondary identification documents:

- School record or report card;
- Clinic, doctor, or hospital record;
- Day-care or nursery school record.

*Valid documentation: Only unexpired, original documentation is acceptable, except when a background study subject presents an acceptable receipt for a primary or secondary identification document. There are three types of acceptable receipts:

- 1. A receipt showing that the subject has applied to replace the primary or secondary identification document:
- 2. The arrival portion of Form I-94/I-94A with a temporary I-551 stamp and photograph of the individual;
- 3. The departure portion of Form I-94/I-94A with a refugee admission stamp.

Legal References

- Information required to be provided by background study subjects; See Minnesota Statutes, section 245C.05, subd. 1.
- Information required to be verified by the entity initiating the background study; *See* Minnesota Statutes, section 245C.05, subd. 2 (a).

ADP Employee Registration Quick Reference Card



Welcome! Register an account with ADP to access the services offered by your organization.

The process is very simple and supportive to help you identify yourself in the context of your organization to set up your account. Let's get started!

Registering with your email/mobile or identity information

- (OR) Registering with a registration code from your organization
- Go to https://my.adp.com/static/redbox/, click the link to Create Account.
- 2. Select Find Me.
- 3. Enter an **email address or mobile number** that you shared with your organization.
 - To verify your record within your organization, enter your identity information either government-issued legal ID (SSN, EIN OR ITIN - US ONLY) or your Employee ID/Associate ID., Date of birth. Options available to you may vary slightly.

(OR)

Enter your personal identity information that you shared with your organization.

- Enter your First name, Last name, and Date of birth, and then either your legal ID or your Employee ID/Associate ID.
- 4. Enter the verification code sent to your email address or mobile number available on record. You can also enter new phone number for identity verification.
- 5. Add your primary contact information—a frequently used email address and mobile number to receive account notifications and used to verify and confirm your identity, when needed.

- 1. Set up your user ID and strong password to complete the registration process for your ADP service account.
- Go to https://my.adp.com/static/redbox/, click the link to Create Account.
- 3. Select I Have a Registration Code.
- 4. Enter the Personal Registration code or Organizational Registration code shared by your administrator.
- Enter your identity information, such as First name, Last name, Date of birth, government-issued legal ID (SSN, EIN OR ITIN - US ONLY), or your Employee ID/Associate ID. Options available to you may vary slightly.
- 6. Based on your information requested during this process:
 - a. Enter the verification code sent to your email address or mobile number available on record.
 - b. You can also enter new phone number for identity verification.
 - c. You may be required to answer questions from public records.
- Add your primary contact information—a frequently used email address and mobile number to receive account notifications and used to verify and confirm your identity, when needed.

Congratulations! Use your user ID and password to log in to your account and access your information on ADP service URL and ADP Mobile app, if applicable.

To stay connected with your information, download the ADP Mobile App and access your information on the go!





If you forget your login information, use the Forgot User ID/Forgot Password link on your ADP service web site to complete a quick verification and recover your information.





BACKGROUND STUDY NOTICE OF PRIVACY PRACTICES

Because the Department of Human Services (DHS) is asking you to provide private information, you have privacy rights under the Minnesota Government Data Practices Act. This law protects your privacy, but also allows DHS to give information about you to others when the law requires it. This notice describes how your private information may be used and disclosed, and how you may access your information.

Why is DHS asking me for my private information?

A background study from the Department of Human Services (DHS) is required for your job or position. The private information is needed to conduct the background study.

How will I be notified that a background study was submitted on me?

DHS will mail you a notice within three working days after a request for a background study is submitted on you. The notice will contain the background study result or let you know that more time is needed to complete the background study. The notice will also identify the entity that submitted the background study request.

What information must I provide to complete the background study?

You are required to provide enough information to ensure an accurate and complete background study. This includes your:

- first, middle, and last name and all names you have ever been known by or used;
- current home address, city, zip code, and state of residence:
- previous home addresses, city, county, and states of residence for the last five years;
- sex and date of birth;
- driver's license or other identification number; and,
- fingerprints and a photograph, as required by law.

How will the information that I give be used?

The information will be used to perform a background study that will include a check to determine whether you have any criminal records and/or have been found responsible for substantiated maltreatment of a vulnerable adult or child. When required, there will be a search of professional boards. Background study data is classified as "private data" and cannot be shared without your consent except as explained in this notice. Your information will also be used by DHS to collect on-going criminal and maltreatment data if it becomes available.

What may happen if I provide the information?

You could be disqualified from positions that require a DHS background study if you are found to have committed certain crimes, been determined responsible for maltreatment of a vulnerable adult or child, or have other records that require a disqualification. If you do not have a disqualifying record, you will be cleared for your job or position.

What if I refuse to provide the information?

You will be disqualified if you refuse to provide information to complete an accurate background study. You will not be able to work in a position that requires a DHS background study.

Who will DHS give my information to?

DHS will only share information about you as needed and as allowed or required by law. The identifying information you provide will be shared with the Minnesota Bureau of Criminal Apprehension (BCA) and in some cases the Federal Bureau of Investigation (FBI). If there is reasonable cause to believe that other agencies may have information related to a disqualification, your identifying information may also be shared with:

- county attorneys, sheriffs, and agencies;
- courts and juvenile courts;
- local police;
- the Office of the Attorney General; and,
- agencies with criminal record information systems in other states.

What information will DHS share with the entity that requested my background study?

The entity that requested the background study will be notified of your background study determination.

If you are disqualified, the entity will not be told the reason unless you were disqualified for refusing to cooperate with the background study or for substantiated maltreatment of a minor or vulnerable adult.

What other entities might DHS share information with?

Information about your Background study may be shared with:

- the Minnesota Department of Health;
- the Minnesota Department of Corrections;
- the Office of the Attorney General, and;
- health-related licensing boards.

What if my disqualification is set aside?

If you request reconsideration of your disqualification and your disqualification is set aside, the entity that requested the background study will be informed of the reason(s) for your disqualification unless the law states otherwise. DHS will provide information about the decision to set aside your disqualification if the entity requests it.

Unless prohibited by law, your name and the reason(s) for your disqualification will become public data if your set aside is for:

- a child care center or a family child care provider licensed under chapter 245A; or,
- an offense identified in section 245C.15, subdivision 2.

For future background studies submitted by entities that provide the same type of services as the services you were set aside for, the set aside will apply unless:

- you were disqualified for an offense in section 245C.15, subdivision 1 or 2; or,
- DHS receives additional information indicating that you pose a risk of harm; or,
- your set aside was limited to a specific person receiving services.

In addition, those entities will be informed of the reason(s) for your disqualification unless prohibited by law.

Will my fingerprints be kept?

DHS and the BCA will not keep your fingerprints. If an FBI check is required for your background study, the FBI may keep your fingerprints and may use them for other purposes in accordance with state and federal law.

What information can the fingerprint and photo site view and keep?

The fingerprint and photo site can view identifying information to verify your identify. The fingerprint and photo site will not keep your fingerprints, photo, or most other information. The fingerprint and photo site can keep your name and the date and time your fingerprints were recorded and sent, for auditing and billing purposes.

Who can see my photo?

Your photo will be kept by DHS. If you provide your social security number to allow your background study to be transferable to future entities, your photo will be available to those entities to verify your identity.

What are my rights about the information you have about me?

- You may ask if we have information about you and request in writing to get copies. You may have to pay for copies.
- You may give other people permission to see and have copies of private information about you.
- You may ask (in writing) for a report that lists the entities that submitted a background study request on you.
- You may ask in writing that the information used to complete your background study be destroyed. The information will be destroyed if you have:
 - (1) not been affiliated with any entity for the previous two years; and,
 - (2) no current disqualifying characteristic(s).

Please send all written requests to:

Minnesota Department of Human Services
Background Studies Division
NETStudy 2.0 Coordinator
PO Box 64242
St. Paul, MN 55164-0242

How long will DHS keep my background study information?

DHS will destroy:

- your photo when you have not been affiliated with an entity for two years.
- any background data collected on you after two years following your death or 90 years after your date of birth, except when readily available data indicates that you are still living.

What is the legal authority for DHS to conduct background studies?

Background studies are completed by DHS according to the requirements in Minnesota Statutes, chapter 245C or other authorizing state law.

What if I think my privacy rights have been violated?

You may report a complaint if you believe your privacy rights have been violated. If you think that the Minnesota Department of Human Services violated your privacy rights, you may send a written complaint to the Minnesota Department of Human Services, Privacy Official at:

Minnesota Department of Human Services Privacy Official PO Box 64998 St. Paul, MN 55164-0998

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Minnesota law requires some background studies conducted by the Department of Human Services (DHS) to include a fingerprint-based Federal Bureau of Investigation (FBI) record check. The FBI requires that you be provided the following Privacy Act Statement if a FBI record check is conducted as part of your DHS background study.

FBI Privacy Act Statement

<u>Authority</u>: The FBI's acquisition, preservation, and exchange of fingerprints and associated information is generally authorized under 28 U.S.C. 534. Depending on the nature of your application, supplemental authorities include Federal statutes, State statutes pursuant to Pub. L. 92-544, Presidential Executive Orders, and federal regulations. Providing your fingerprints and associated information is voluntary; however, failure to do so may affect completion or approval of your application.

<u>Principal Purpose</u>: Certain determinations, such as employment, licensing, and security clearances, may be predicated on fingerprint-based background checks. Your fingerprints and associated information/biometrics may be provided to the employing, investigating, or otherwise responsible agency, and/or the FBI for the purpose of comparing your fingerprints to other fingerprints in the FBI's Next Generation Identification (NGI) system or its successor systems (including civil, criminal, and latent fingerprint repositories) or other available records of the employing, investigating, or otherwise responsible agency. The FBI may retain your fingerprints and associated information/biometrics in NGI after the completion of this application and, while retained, your fingerprints may continue to be compared against other fingerprints submitted to or retained by NGI.

Routine Uses: During the processing of this application and for as long thereafter as your fingerprints and associated information/biometrics are retained in NGI, your information may be disclosed pursuant to your consent, and may be disclosed without your consent as permitted by the Privacy Act of 1974 and all applicable Routine Uses as may be published at any time in the Federal Register, including the Routine Uses for the NGI system and the FBI's Blanket Routine Uses. Routine uses include, but are not limited to, disclosures to: employing, governmental or authorized non-governmental agencies responsible for employment, contracting, licensing, security clearances, and other suitability determinations; local, state, tribal, or federal law enforcement agencies; criminal justice agencies; and agencies responsible for national security or public safety.

Your Rights

You have the right to directly obtain your FBI record and to work with the FBI to correct your record if it is wrong. You are not required to do this, but if you want to you must send your fingerprints and a fee to the FBI. Information about the process is on the FBI's web site at https://www.fbi.gov/services/cjis/identity-history-summary-checks

If your background study results in a disqualification, you will be provided with information about how to ask DHS for reconsideration of the determination. At that time, you may inform DHS that the information used was wrong (this is a correctness review) and/or that the disqualification should not apply (this is a risk of harm review).

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Version: 20200423

MRCI Payroll Calendar 2023

PAGE 1

- Due Dates for Payroll Information
- Pay Day
- **C** N
 - MRCI Closed
 - CDCS, CSG and PCA Choice workers will be paid holiday pay per union contract.

www.seiuhealthcaremn.org

Work week is Sunday through Saturday: More than 40 hours per work week = Overtime.

	Jan-23								
Sun	Mon	Tue	Wed	Thur	Fri	Sat			
1*	2	3	4	5	6	7			
8	9	10	11	12	13	14			
15	16*	17	18	19	20	21			
22	23	24	25	26	27	28			
29	30	31							

Feb-23								
Sun	Mon Tue Wed Thur Fri Sat							
			1	2	3	4		
5	6	7	8	9	10	11		
12	13	14	15	16	17	18		
19	20	21	22	23	24	25		
26	27	28						

	Mar-23								
Sun	Sun Mon Tue Wed Thur Fri Sat								
			1	2	3	4			
5	6	7	8	9	10	11			
12	13	14	15	16	17	18			
19	20	21	22	23	24	25			
26	27	28	29	30	31				

Pay Period	Due Date	Pay Day
12/18-12/31/22	1/3/23	1/13/23
1/1-1/14/23	1/17/23	1/27/23
1/15-1/28/23	1/31/23	2/10/23
1/29-2/11/23	2/14/23	2/24/23
2/12-2/25/23	2/28/23	3/10/23
2/26-3/11/23	3/14/23	3/24/23
3/12-3/25/23	3/28/23	4/7/23

	Apr-23								
Sun	Mon	Tue	Wed	Thur	Fri	Sat			
						1			
2	2 3 4 5 6 7								
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16	17	18	19	20	21	22			
23	24	25	26	27	28	29			
30									

	May-23								
Sun	Mon Tue Wed Thur Fri								
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14	15	16	17	18	19	20			
21	22	23	24	25	26	27			
28	29*	30	31						

	Jun-23								
Sun	Mon	Tue	Wed	Thur	Fri	Sat			
				1	2	3			
4	5	6	7	8	9	10			
11	12	13	14	15	16	17			
18	19	20	21	22	23	24			
25	26	27	28	29	30				

Pay Period	Due Date	Pay Day
3/26-4/8/23	4/11/23	4/21/23
4/9-4/22/23	4/25/23	5/5/23
4/23-5/6/23	5/9/23	5/19/23
5/7-5/20/23	5/23/23	6/2/23
5/21-6/3/23	6/6/23	6/16/23
6/4-6/17/23	6/20/23	6/30/23
6/18-7/1/23	7/3/23	7/14/23



MRCI Payroll Calendar 2023

PAGE 2

- Due Dates for Payroll Information
- Pay Day
- С
- MRCI Closed
- CDCS, CSG and PCA Choice workers will be paid holiday pay per union contract.

www.seiuhealthcaremn.org

Work week is Sunday through Saturday: More than 40 hours per work week = **Overtime**.

	Jul-23								
Sun	Mon	Tue	Wed	Thur	Fri	Sat			
						1			
2	3	4	5	6	7	8			
9	10	11	12	13	14	15			
16	17	18	19	20	21	22			
23	24	25	26	27	28	29			
30	31								

	Oct-23							
Sun	Mon	Tue	Wed	Thur	Fri	Sat		
1	2	3	4	5	6	7		
8	9	10	11	12	13	14		
15	16	17	18	19	20	21		
22	23	24	25	26	27	28		
29	30	31						

*Deadl	*Deadline 7/4 has been adjusted due to Holiday								
	Aug-23								
Sun Mon Tue Wed Thur Fri Sat									
1 2 3 4 5									
6	7	8	9	10	11	12			
13	14	15	16	17	18	19			
20 21 22 23 24 25 26									
27	27 28 29 30 31								

	Nov-23									
Sun	Mon	Tue	Wed	Thur	Fri	Sat				
			1	2	3	4				
5	6	7	8	9	10	11				
12	13	14	15	16	17	18				
19	20	21	22	23*	24	25				
26	27	28	29	30						

Sep-23						
Sun	Mon	Tue	Wed	Thur	Fri	Sat
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

*Deadline 11	/21 has been	adjusted due t	to Holiday
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Dec-23						
Sun	Mon	Tue	Wed	Thur	Fri	Sat
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	·					·

Pay Period	Due Date	Pay Day
6/18-7/1/23	7/3/23	7/14/23
7/2-7/15/23	7/18/23	7/28/23
7/16-7/29/23	8/1/23	8/11/23
7/30-8/12/23	8/15/23	8/25/23
8/13-8/26/23	8/29/23	9/8/23
8/27-9/9/23	9/12/23	9/22/23
9/10-9/23/23	9/26/23	10/6/23

Pay Period	Due Date	Pay Day
9/24-10/7/23	10/10/23	10/20/23
10/8-10/21/23	10/24/23	11/3/23
10/22-11/4/23	11/7/23	11/17/23
11/5-11/18/23	11/20/23	12/1/23
11/19-12/2/23	12/5/23	12/15/23
12/3-12/16/23	12/19/23	12/29/23
12/17-12/30/23	1/2/24	1/12/24
12/31-1/13/24	1/16/24	1/26/24



Instructions for Form I-9, Employment Eligibility Verification

Department of Homeland Security

OMB No. 1615-0047 Expires 07/31/2026

USCIS Form I-9

U.S. Citizenship and Immigration Services

Anti-Discrimination Notice: Employers must allow all employees to choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information entered in Section 1, or specify which acceptable documentation employees must present for Section 2 or Supplement B, Reverification and Rehire. Employees do NOT need to prove their citizenship, immigration status, or national origin when establishing their employment authorization for Form I-9 or E-Verify. Requesting such proof or any specific document from employees based on their citizenship, immigration status, or national origin, may be illegal. Similarly, discriminating against employees in hiring, firing, recruitment, or referral for a fee, based on citizenship, immigration status, or national origin may be illegal. Employers should not reject acceptable documentation due to a future expiration date. For more information on how to avoid discrimination or how to report it, contact the Immigrant and Employee Rights Section in the Department of Justice's Civil Rights Division at www.justice.gov/ier.

Purpose of Form I-9

Employers and employees must complete their respective sections of Form I-9. The form is used to document verification of the identity and employment authorization of each new employee (both U.S. citizen and noncitizen) hired after November 6, 1986, to work in the United States. In the Commonwealth of the Northern Mariana Islands (CNMI), employers must complete Form I-9 to document the verification of the identity and employment authorization of each new employee (both U.S. citizen and noncitizen) hired after November 27, 2011.

Definitions

Employee: A person who performs labor or services in the United States for an employer in return for wages or other remuneration. The term "employee" does not include individuals who do not receive any form of remuneration (e.g., volunteers), independent contractors, or those engaged in certain casual domestic employment.

Employer: A person or entity, including an agent or anyone acting directly or indirectly in the interest thereof, who engages the services or labor of an employee to be performed in the United States for wages or other remuneration. This includes recruiters and referrers for a fee who are agricultural associations, agricultural employers, or farm labor contractors.

Authorized Representative: Any person an employer designates to complete and sign Form I-9 on the employer's behalf. Employers are liable for any statutory and regulatory violations made in connection with the form or the verification process, including any violations committed by any individual designated to act on the employer's behalf.

Preparer and/or Translator: Any individual who helps the employee complete or translates Section 1 for the employee.

General Instructions

Form I-9 consists of:

- Section 1: Employee Information and Attestation
- Section 2: Employer Review and Verification
- Lists of Acceptable Documents
- Supplement A, Preparer and/or Translator Certification for Section 1
- Supplement B, Reverification and Rehire (formerly Section 3)

Form I-9 Instructions 08/01/23 Page 1 of 8

EMPLOYEES

Employees must complete and sign **Section 1** of Form I-9 no later than the first day of employment (i.e., the date the employee begins performing labor or services in the United States in return for wages or other remuneration). Employees may complete **Section 1** before the first day of employment, but cannot complete the form before acceptance of an offer of employment.

EMPLOYERS

Employers in the United States, except Puerto Rico, must complete the English-language version of Form I-9. Only employers located in Puerto Rico may complete the Spanish-language version of Form I-9 instead of the English-language version. Any employer may use the Spanish-language form and instructions as a translation tool.

All employers must:

- Make the instructions for Form I-9 and Lists of Acceptable Documents available to the employee when completing the Form I-9 and when requesting that the employee present documentation to complete Supplement B, Reverification and Rehire. See page 5 for more information.
- Ensure that the employee completes **Section 1**.
- Complete Section 2 within three business days after the employee's first day of employment. If you hire an individual for less than three business days, complete Section 2 no later than the first day of employment.
- Complete Supplement B, Reverification and Rehire when applicable.
- Leave a field blank if it does not apply and allow employees to leave fields blank in Section 1, where appropriate.
- Retain completed forms. You are not required to retain or store the page(s) containing the Lists of Acceptable Documents or the instructions for Form I-9. Do not mail completed forms to U.S. Citizenship and Immigration Services (USCIS) or Immigration and Customs Enforcement (ICE).

Additional guidance about how to complete Form I-9 may be found in the <u>Handbook for Employers: Guidance for Completing Form I-9 (M-274)</u> and on <u>I-9 Central</u>.

Section 1: Employee Information and Attestation

Step 1: Employee completes Section 1 no later than the first day of employment.

- All employees must provide their current legal name, complete address, and date of birth. If other fields do not apply, leave them blank.
- When completing the name fields, enter your current legal name and any last names you previously used, including
 any hyphens or punctuation. If you only have one name, enter it in the Last Name field and then enter "Unknown"
 in the First Name field.
- Providing your 9-digit Social Security number in the Social Security number field is voluntary, unless your employer participates in E-Verify. See page 5 for instructions related to E-Verify. Do not enter an Individual Taxpayer Identification Number (ITIN) as your Social Security number.

Step 2: Attest to your citizenship or immigration status.

You must select one box to attest to your citizenship or immigration status.

- 1. A citizen of the United States.
- 2. A noncitizen national of the United States: An individual born in American Samoa, certain former citizens of the former Trust Territory of the Pacific Islands, and certain children of noncitizen nationals born abroad.
- **3.** A lawful permanent resident: An individual who is not a U.S. citizen and who resides in the United States under legally recognized and lawfully recorded permanent residence as an immigrant.

Conditional residents should select this status. Asylees and refugees should NOT select this status; they should instead select "A noncitizen authorized to work." If you select "lawful permanent resident," enter your 7- to 9-digit USCIS Number (A-Number) in the space provided.

Form I-9 Instructions 08/01/23 Page 2 of 8

- **4.** A noncitizen (other than Item Numbers 2. and 3. above) authorized to work: An individual who has authorization to work but is not a U.S. citizen, noncitizen national, or lawful permanent resident.
 - If you select this box, enter the date that your employment authorization expires, if any, in the space provided. In most cases, your employment authorization expiration date is found on the documentation evidencing your employment authorization. If your employment authorization documentation has been automatically extended by the issuing authority, enter the expiration date of the automatic extension in this space.
 - Refugees, asylees, and certain citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, or Palau, and other noncitizens authorized to work whose employment authorization does not have an expiration date, should enter N/A in the Expiration Date field.

Employees who select "a noncitizen authorized to work" must enter **one** of the following to complete **Section 1**:

- (1) USCIS Number/A-Number (7 to 9 digits);
- (2) Form I-94 Admission Number (11 digits); or
- (3) Foreign Passport Number and the Country of Issuance

Your employer may not ask for documentation to verify the information you entered in **Section 1**.

Step 3: Sign and enter the date you signed Section 1. Do NOT back-date this field.

Step 4: Preparer and/or translator completes a Preparer and/or Translator Certification, if applicable.

If a preparer and/or translator assists an employee in completing Section 1, that person must complete a Certification area on Supplement A, Preparer and/or Translator Certification for Section 1, located on Page 3 of Form I-9. There is no limit to the number of preparers and/or translators an employee may use. Each preparer and/or translator must complete and sign a separate Certification area. Employers must ensure that they retain any additional pages with the employee's completed Form I-9. If the employee does not use a preparer or translator, employers are not required to provide or retain Supplement A.

Step 5: Present Form I-9 Documentation

Within three business days after your first day of employment, you, the employee, must present to your employer original, acceptable, and unexpired documentation that establishes your identity and employment authorization. For example, if you begin employment on Monday, you must present documentation on or before the Thursday of that week. However, if you were hired to work for less than three business days, you must present documentation no later than the first day of employment.

Choose which documentation to present to your employer from the Lists of Acceptable Documents. An employer cannot specify which documentation you may present from the Lists of Acceptable Documents. You may present either: 1.) one selection from List A or 2.) a combination of one selection from List B and one selection from List C. In certain cases, you may also present an acceptable receipt for List A, B, or C documents. For more information on receipts, refer to the M-274.

- List A documentations show both identity and employment authorization. Some documentation must be presented together to be considered acceptable List A documentation. If you present acceptable List A documentation, you should not be asked to present List B and List C documentation.
- List B documentation shows identity only and List C documentation shows employment authorization only. If you present acceptable List B and List C documentation, you should not be asked to present List A documentation. Guidance is available in the M-274 if you are under the age of 18 or have a disability (special placement) and cannot provide List B documentation.

Your employer must physically examine the documentation you present to complete Form I-9, or examine them consistent with an alternative procedure authorized by the Secretary of DHS. If your documentation reasonably appears to be genuine and to relate to you, your employer must accept the documentation. If your documentation does not reasonably appear to be genuine or to relate to you, your employer must reject it and provide you with an opportunity to present other documentation. Your employer may choose to make copies of your documentation, but must return the original(s) to you. Your employer may not ask for documentation to verify the information you entered in **Section 1**.

Form I-9 Instructions 08/01/23 Page 3 of 8

Section 2: Employer Review and Verification

Before completing **Section 2**, you, the employer, should review **Section 1**. If you find any errors or missing information in **Section 1**., the employee must correct the error, and then initial and date the correction.

You may designate an authorized representative to act on your behalf to complete Section 2.

You or your authorized representative must complete **Section 2** by physically examining evidence of the employee's identity and employment authorization within three business days after the employee's first day of employment. For example, if an employee begins employment on Monday, you must review the employee's documentation and complete **Section 2** on or before the Thursday of that week. However, if the individual will work for less than three business days, **Section 2** must be completed no later than the first day of employment.

Step 1: Enter information from the documentation the employee presents.

You, the employer or authorized representative, must either physically examine, or examine consistent with an alternative procedure authorized by the Secretary of DHS, the original, acceptable, and unexpired documentation the employee presents from the Lists of Acceptable Documents to complete the applicable document fields in **Section 2**. You cannot specify which documentation an employee may present from these Lists of Acceptable Documents. A document is acceptable if it reasonably appears to be genuine and to relate to the person presenting it. Photocopies, except for certified copies of birth certificates, are not acceptable for Form I-9. Employees must present one selection from List A or a combination of one selection from List B and one selection from List C.

You may use common abbreviations for states, document titles, or issuing authorities, such as: "DL" for driver's license, and "SSA" for Social Security Administration. Refer to the M-274 for abbreviation suggestions.

List A documentation shows both identity and employment authorization.

- Enter the required information from the List A documentation in the first set of document entry fields in the List A column. Some List A documentation consists of a combination of documents that must be presented together to be considered acceptable List A documentation. If the employee presents a combination of documents for List A, use the second and third sets of document entry fields in the List A column. Use the Additional Information space, as necessary, for additional documents. When entering document information in this space, ensure you record all available document information, such as the document title, issuing authority, document number and expiration date.
- If an employee presents acceptable List A documentation, do not ask the employee to present List B and List C documentation.

List B documentation shows identity only, and List C documentation shows employment authorization only.

- If an employee presents acceptable List B and List C documentation, enter the required information from the documentation under each corresponding column and do not ask the employee to present List A documentation.
- If an employee under the age of 18 or with disabilities (special placement) cannot provide List B documentation, see the M-274 for guidance.

In certain cases, the employee may present an acceptable receipt for List A, B, or C documentation. For more information on receipts, refer to the Lists of Acceptable Documents and the M-274.

Photocopies

- You may make photocopies of the documentation examined but must return the original documentation to the employee.
- You must retain any photocopies you make with Form I-9 in case of an inspection by DHS, the Department of Labor, or the Department of Justice, Civil Rights Division, Immigrant and Employee Rights Section.

Step 2: Enter additional information, if necessary.

Use the Additional Information field to record any additional information required to complete **Section 2**, or any updates that are necessary once **Section 2** is complete. Initial and date each additional notation. See the M-274 for more information. Such notations include, but are not limited to:

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- Those required by DHS, such as extensions of employment authorization or a document's expiration date.
- Replacement document information if a receipt was previously presented.
- Additional documentation that may be presented by certain nonimmigrant employees.

You may also enter optional information, such as termination dates, form retention dates, and E-Verify case numbers, if applicable.

Step 3: Select the box in the Additional Information area if you used an alternate procedure for document examination authorized by the Secretary of DHS.

You must select this box if you used an alternative procedure authorized by DHS to examine the documents. You may refer to the M-274 for guidance on implementing alternative procedures for document examination approved by the Secretary of DHS.

Step 4: Complete the employer certification.

Employers or their authorized representatives, if applicable, must complete all applicable fields in this area, and sign and date where indicated.

Reverification and Rehire

To reverify an employee's work authorization or document an employee's rehire, use Supplement B, Reverification and Rehire (formerly Section 3). Employers need only complete and retain the supplement page when employment authorization reverification is required. Employers may choose to document a rehire on the supplement as well. Enter the employee's name at the top of each supplement page you use. In the New Name field, record any change the employee reports at the time of reverification or rehire. Use a new section of the supplement for each instance of a reverification or rehire, sign and date that section when completed, and attach it to the employee's completed Form I-9. Use additional supplement pages as necessary. Use the Additional Information fields if the employee's documentation presented for reverification requires future updates.

Reverifications

When reverification is required, you must reverify the employee by the earlier of the employment authorization expiration date stated in Section 1 (if any), or the expiration date of the List A or List C employment authorization documentation recorded in Section 2. Employers should complete any subsequent reverifications, if required, by the expiration date of the List A or List C documentation entered during the employee's most recent reverification.

For reverification, employees must present acceptable documentation from either List A or List C showing their continuing authorization to work in the United States. You must allow employees to choose which acceptable documentation to present for reverification. Employees are not required to show the same type of document they presented previously. Enter the documentation information in the appropriate fields provided.

You should not reverify the employment authorization of U.S. citizens and noncitizen nationals, or lawful permanent residents (including conditional residents) who presented a Permanent Resident Card (Form I-551) or other employment authorization documentation that is not subject to reverification (such as an unrestricted Social Security card). Reverification does not apply to List B documentation. Reverification may not apply to certain noncitizens. See the M-274 for more information about when reverification may not be required.

Rehires

If you rehire an employee within three years from the date the employee's Form I-9 was first completed, you may complete the supplement and attach it to the employee's previously completed Form I-9. If the employee remains employment-authorized, as indicated on the previously completed Form I-9, record the date of rehire and any name changes. If the employee's employment authorization or List A or C documents have expired, you must reverify the employee as described above.

Alternatively, you may complete a new Form I-9 for rehired employees. You must complete a new Form I-9 for any employee you rehired more than three years after you originally completed a Form I-9 for that employee.

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Employee and Employer Instructions Related E-Verify

E-Verify uses Form I-9 information to confirm employees' employment eligibility. For more information, go to www.e-verify.gov or contact us at www.e-verify.gov/contact-us.

For employees of employers who participate in E-Verify:

- You must provide your Social Security number in the Social Security number field in Section 1.
 - If you have applied for, but have not yet received, your Social Security number, you should leave the field blank until you receive the number. Update this field once you receive it, and initial and date the notation.
 - o If you can present acceptable identity and employment authorization documentation to complete Form I-9, you may begin working while waiting to receive your Social Security number.
- Providing your email address and telephone number in **Section 1** will allow you to receive notifications associated with your E-Verify case.
- If you present a List B document to your employer, it must contain a photograph.

For E-Verify employers:

- Ensure employees enter their Social Security number in **Section 1**.
- You must only accept List B documentation that contains a photograph. This applies to individuals under the age
 of 18 and individuals with disabilities.
- You must retain photocopies of certain documentation.

What is the Filing Fee?

There is no fee for completing Form I-9. This form is not filed with USCIS or any other government agency. Form I-9 must be retained by the employer and made available for inspection by U.S. Government officials as specified in the "**DHS Privacy Notice**" below.

USCIS Forms and Information

Employers may photocopy or print blank Forms I-9. To ensure you are using the latest version of this form and corresponding instructions, visit the USCIS website at www.uscis.gov/i-9. You may order paper forms at www.uscis.gov/ forms/forms-by-mail or by contacting the USCIS Contact Center at 1-800-375-5283 or 1-800-767-1833 (TTY).

For additional guidance about Form I-9, employers and employees should refer to the <u>Handbook for Employers:</u> <u>Guidance for Completing Form I-9 (M-274)</u> or USCIS' Form I-9 website at <u>www.uscis.gov/i-9-central</u>.

You can obtain information about Form I-9 by e-mailing USCIS at <u>I-9Central@uscis.dhs.gov</u>. Employers may call **1-888-464-4218** or **1-877-875-6028** (TTY). Employees may call the USCIS employee hotline at **1-888-897-7781** or **1-877-875-6028** (TTY).

Retaining Completed Forms I-9

An employer must retain Form I-9, including any supplement pages, on which the employee and employer (or authorized representative) entered data, as well as any photocopies made of the documentation the employee presented, for as long as the employee works for the employer. When employment ends, the employer must retain the individual's Form I-9 and all attachments for one year from the date employment ends, or three years after the first day of employment, whichever is later. In the case of recruiters or referrers for a fee (only applicable to those that are agricultural associations, agricultural employers, or farm labor contractors), the retention period is three years after the first day of employment.

Completed Forms I-9 and all accompanying documents should be stored in a safe and secure location. Employers should ensure that the information employees provide on Form I-9 is used only as stated in the DHS Privacy Notice below.

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Form I-9 may be generated, signed, and retained electronically, in compliance with Department of Homeland Security regulations at 8 CFR section 274a.2. Employers creating, modifying, or storing Form I-9 electronically are encouraged to review these and any other relevant standards for electronic signature, and the indexing, security, and documentation of electronic Form I-9 data.

Penalties

Employers may be subject to penalties if Form I-9 is not properly completed or for employment discrimination occurring during the employment eligibility verification process. See 8 U.S.C. section 1324a and section 1324b, 8 CFR section 274a.10 and 28 CFR Part 44. Individuals may also be prosecuted for knowingly and willfully entering false information, or for presenting fraudulent documentation, to complete Form I-9.

Employees: By signing **Section 1** of this form, employees attest under penalty of perjury (28 U.S.C. section 1746) that the information they provided, along with the citizenship or immigration status they select, and all information and documentation they provide to their employer, is true and correct, and they are aware that they may face penalties provided by law and may be subject to criminal prosecution for knowingly and willfully making false statements or using false documentation when completing this form. Further, falsely attesting to U.S. citizenship may subject employees to penalties or removal proceedings, and may adversely affect an employee's ability to seek future immigration benefits.

Employers: By signing **Sections 2** and **3**, as applicable, employers attest under penalty of perjury (28 U.S.C. section 1746) that they have physically examined the documentation presented by the employee, that the documentation reasonably appears to be genuine and to relate to the employee named, that to the best of their knowledge the employee is authorized to work in the United States, that the information they enter in **Section 2** is complete, true, and correct to the best of their knowledge, and that they are aware that they may face civil or criminal penalties provided by law and may be subject to criminal prosecution for knowingly and willfully making false statements or knowingly accepting false documentation when completing Form I-9.

DHS Privacy Notice

AUTHORITIES: The information requested on this form, and the associated documents, are collected under the Immigration Reform and Control Act of 1986, Pub. L. 99-603 (8 U.S.C. 1324a).

PURPOSE: The primary purpose for providing the requested information on this form is for employers to verify the identity and employment authorization of their employees. Consistent with the requirements of the Immigration Reform and Control Act of 1986, employers use the Form I-9 to document the verification of the identity and employment authorization for new employees to prevent the unlawful hiring, or recruiting or referring for a fee, of individuals who are not authorized to work in the United States. This form is completed by both the employer and the employee and is ultimately retained by the employer.

DISCLOSURE: The information employees provide is voluntary. However, failure to provide the requested information, and acceptable documentation evidencing identity and authorization to work in the United States, may result in termination of employment. Failure of the employer to ensure proper completion of this form may result in the imposition of civil or criminal penalties against the employer. In addition, knowingly employing individuals who are not authorized to work in the United States may subject the employer to civil and/or criminal penalties.

ROUTINE USES: This information will be used by employers as a record of their basis for determining eligibility of an individual to work in the United States. The employer must retain this completed form and make it available for inspection by authorized officials of the Department of Homeland Security, Department of Labor, and Department of Justice, Civil Rights Division, Immigrant and Employee Rights Section. DHS may also share this information, as appropriate, for law enforcement purposes or in the interest of national security.

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Paperwork Reduction Act

An agency may not conduct or sponsor an information collection and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. The public reporting burden for this collection of information is estimated at 34 minutes per response, when completing the form manually, and 25 minutes per response when using a computer to aid in completion of the form, including the time for reviewing instructions and completing and retaining the form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: U.S. Citizenship and Immigration Services, Office of Policy and Strategy, Regulatory Coordination Division, 5900 Capital Gateway Drive, Mail Stop Number 2140, Camp Springs, MD 20588-0009; OMB No. 1615-0047. **Do not mail your completed Form I-9 to this address.**

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